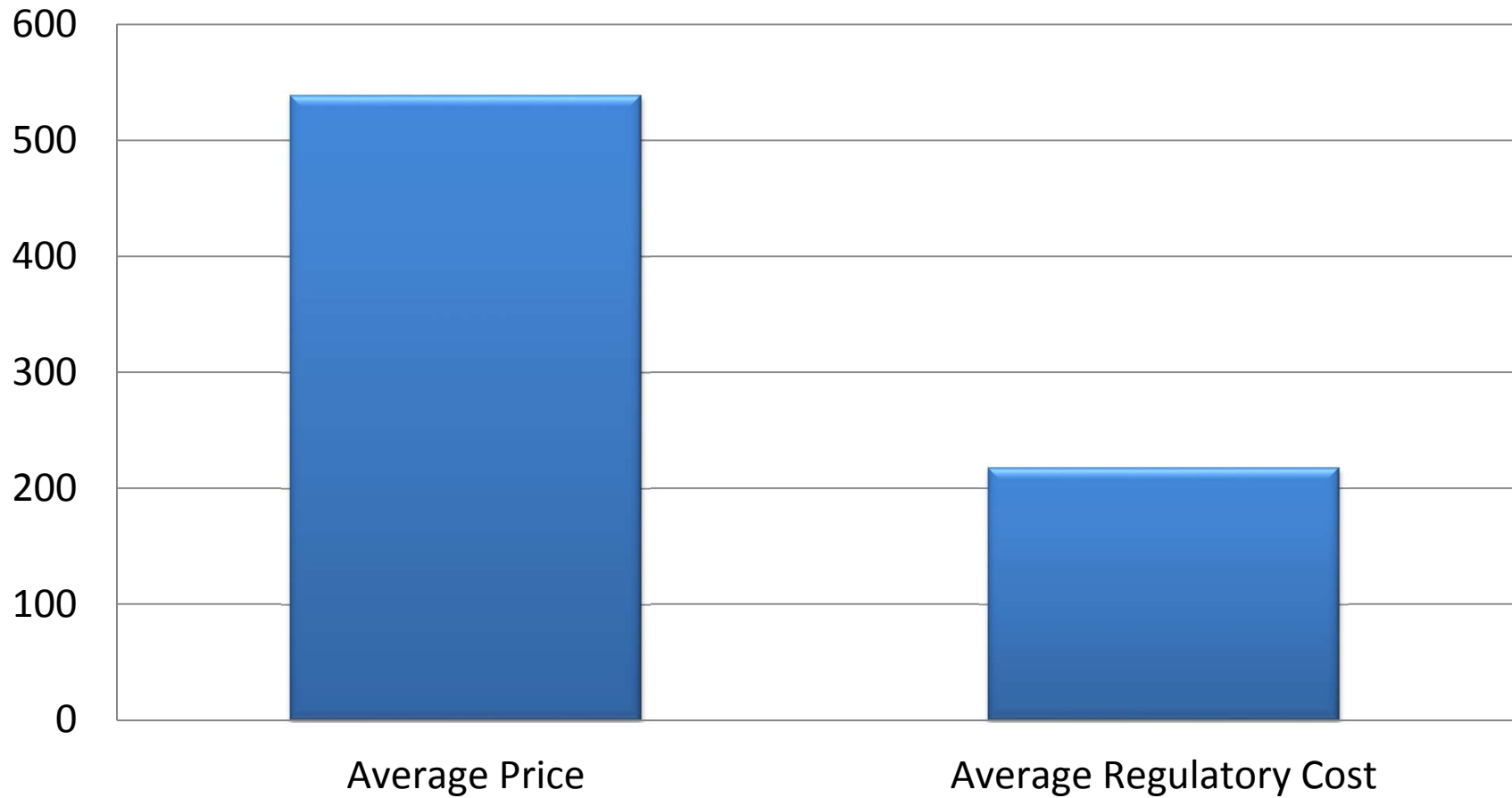

Opening San Diego's Door to Lower Housing Costs

Housing Summit
June 10, 2016

Lynn Reaser, Ph.D.
Fermanian Business & Economic Institute at PLNU

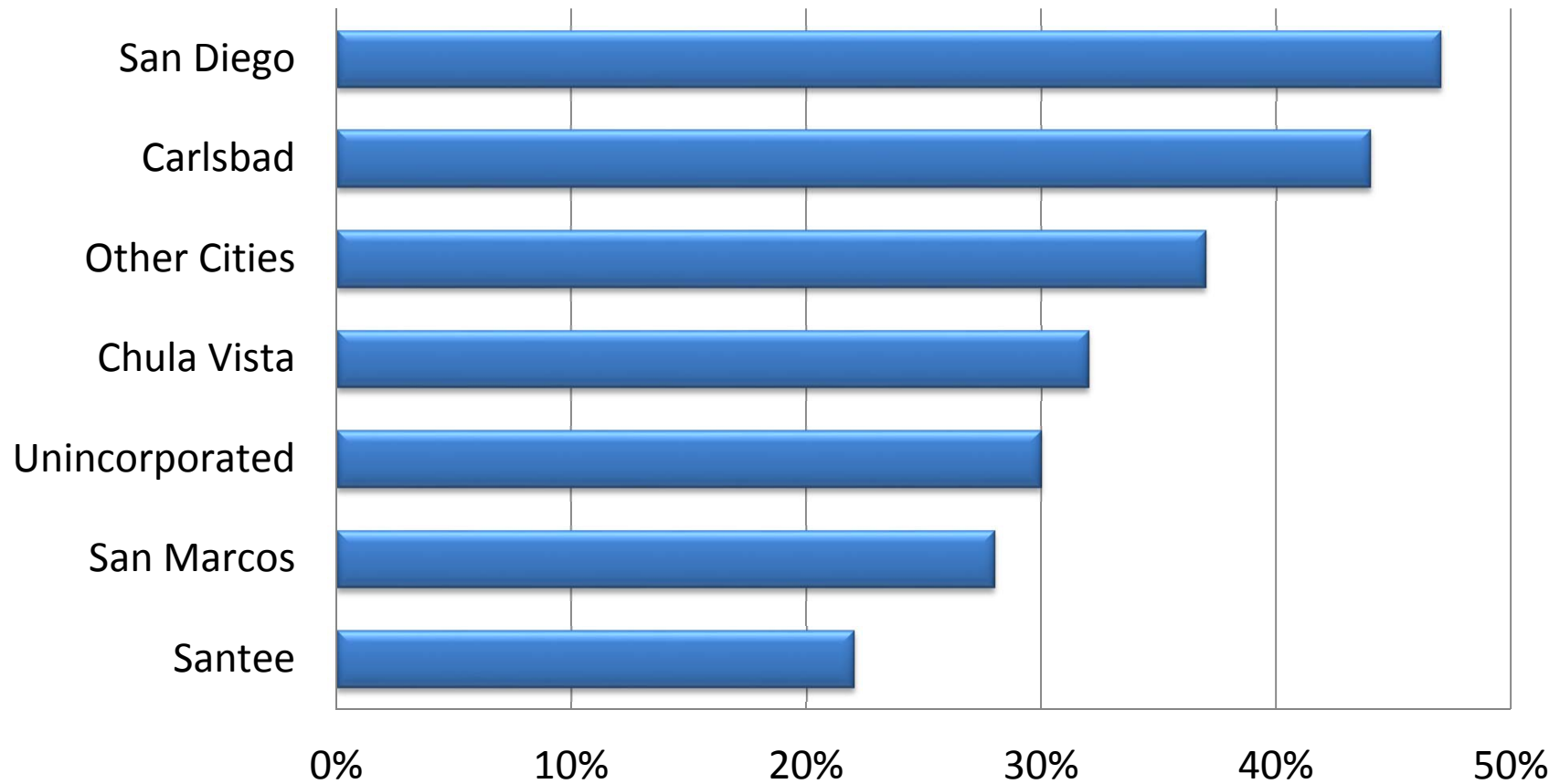
Regulatory Costs Drive 40% of Average New Housing Costs in San Diego County

Thousands of dollars

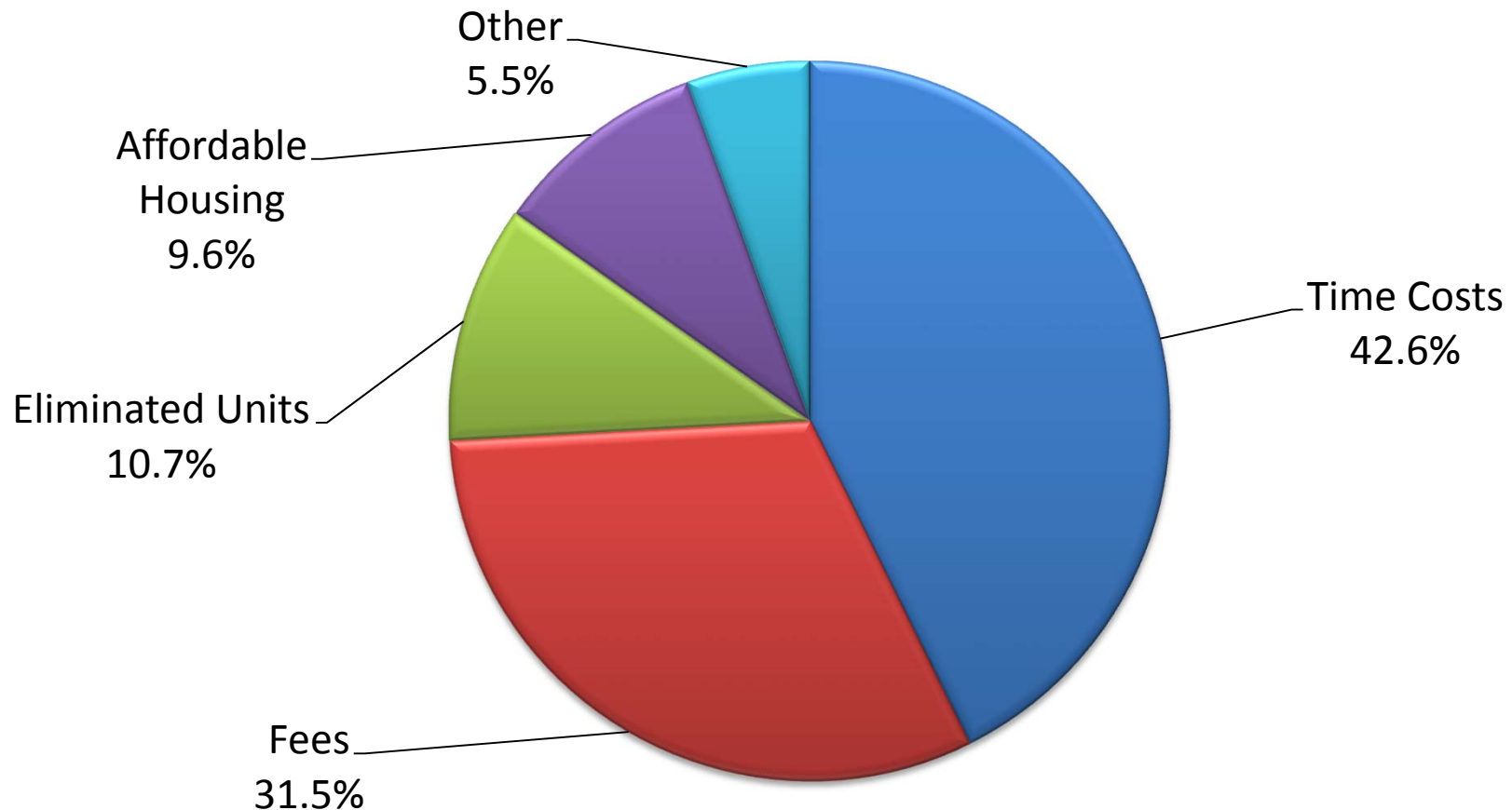


Regulatory Costs Significant Share of Housing Prices in all San Diego Jurisdictions

Percent



City of San Diego Distribution of Regulatory Costs Percent



21% of San Diego Households are Priced Out of the Market

Percent

