

LRC Research Training

For Professor Lobel's Entrepreneurship and IP Law Seminar Fall 2019

LRC Reference Desk: (619) 260-4612 <u>lrcrefer@sandiego.edu</u>

What we will cover



- Picking a paper topic
- Literature review
 - Evaluating sources
 - Books & articles
 - Law and other disciplines
 - USD and other libraries
- Web tools
- Ensuring academic integrity







PICKING A PAPER TOPIC

News & blogs

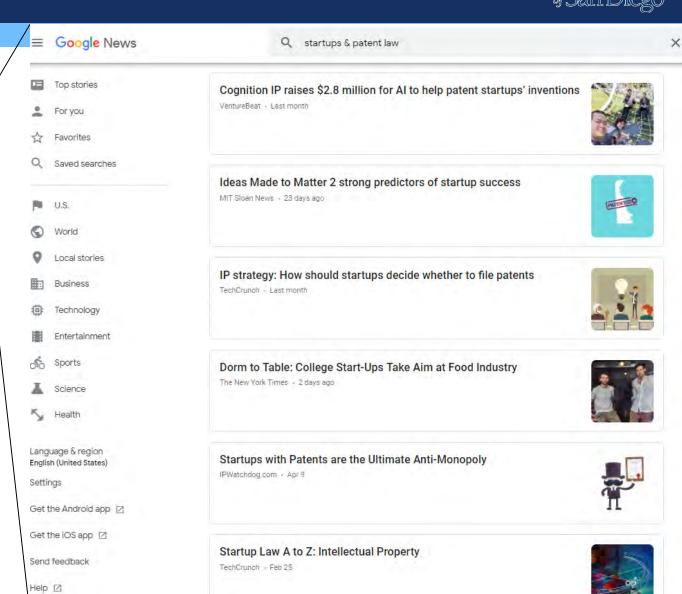




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Reliable sources



- Evaluate sources for:
 - Authority author is identified, reputable, credentialed
 - Objectivity fairness, lack of bias
 - Accuracy provides references to sources, verifiable
 - Scope relevant to your topic and argument
 - **Currency** may vary by topic, but make sure you know the current state of thinking in your field (even if it's rooted in older writings)

Current Awareness Tools



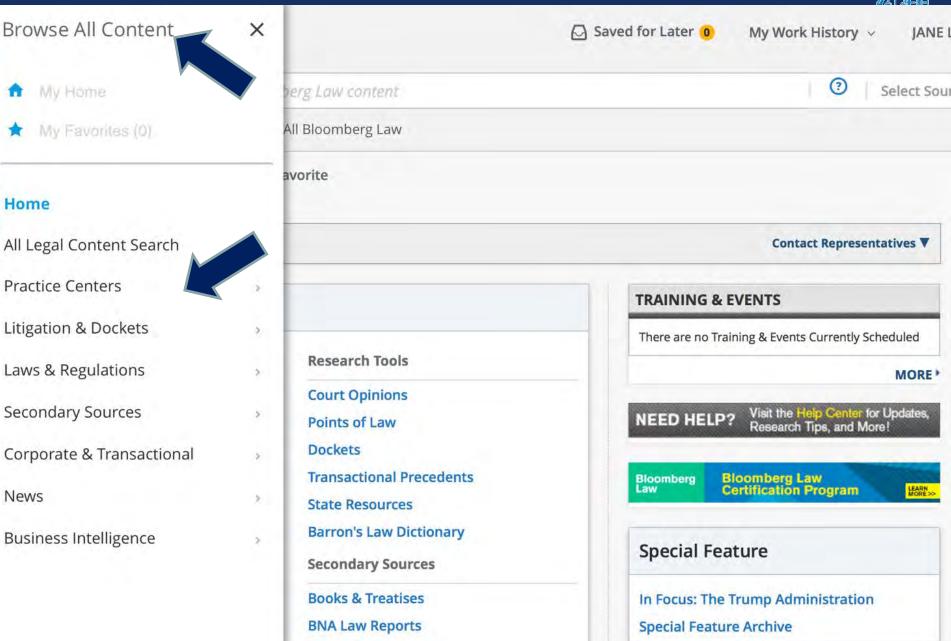
Current news by practice area

- <u>Bloomberg Law</u>: practice centers for IP, tech, employment
- Westlaw/PLC: IP & Technology Practice Area
- <u>Lexis</u>: several IP-related practice centers

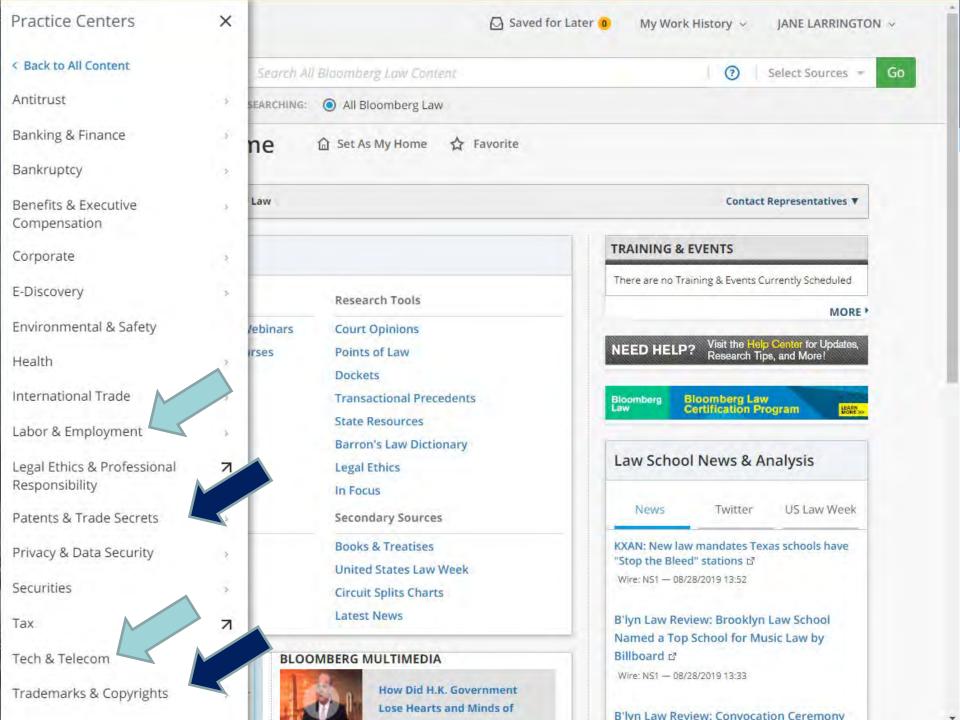
Circuit splits

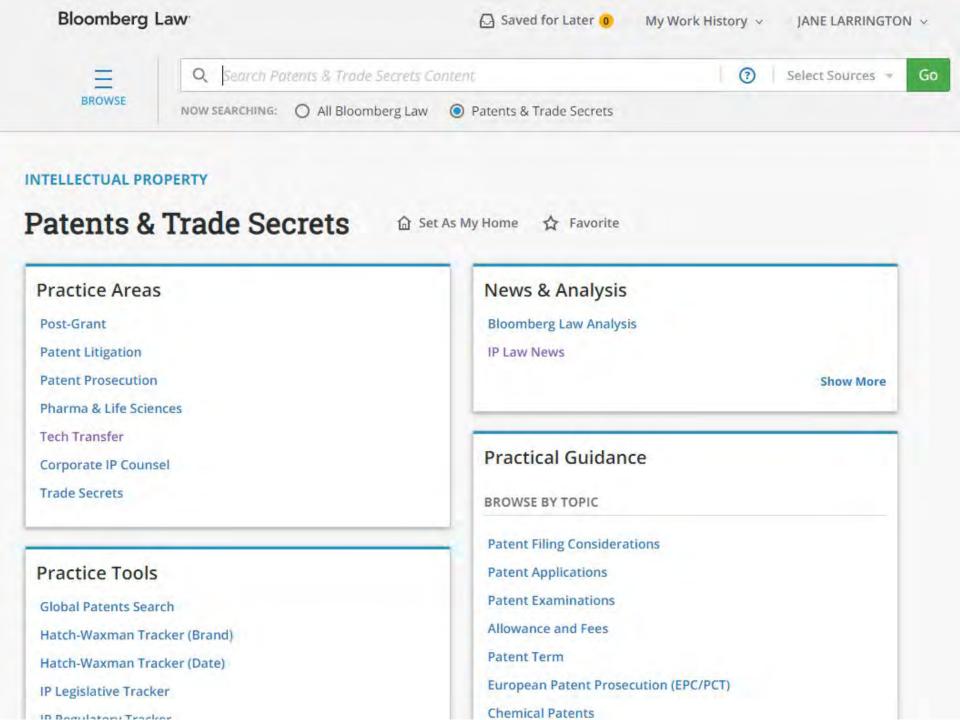
 <u>Bloomberg Law</u> > Law School Success > Law Reviews & Journals

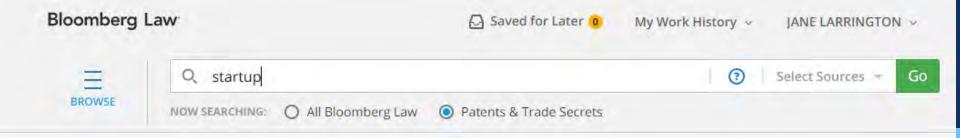




Latest News







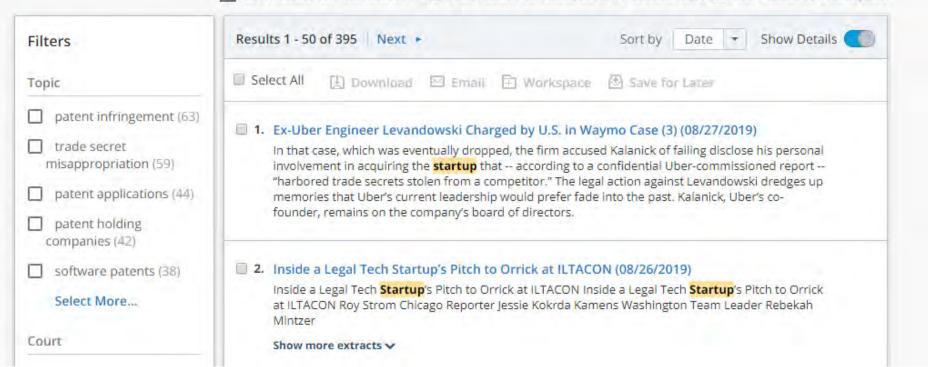
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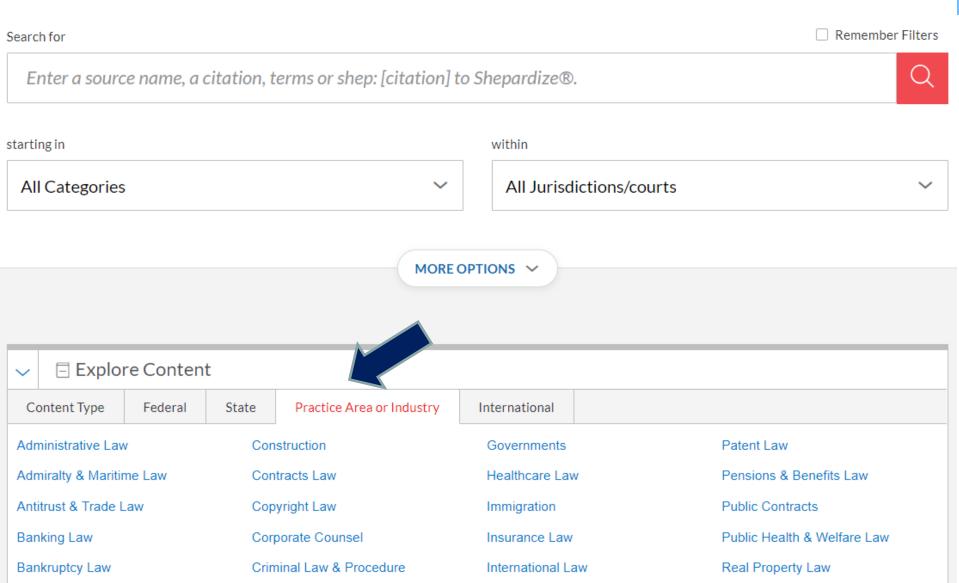
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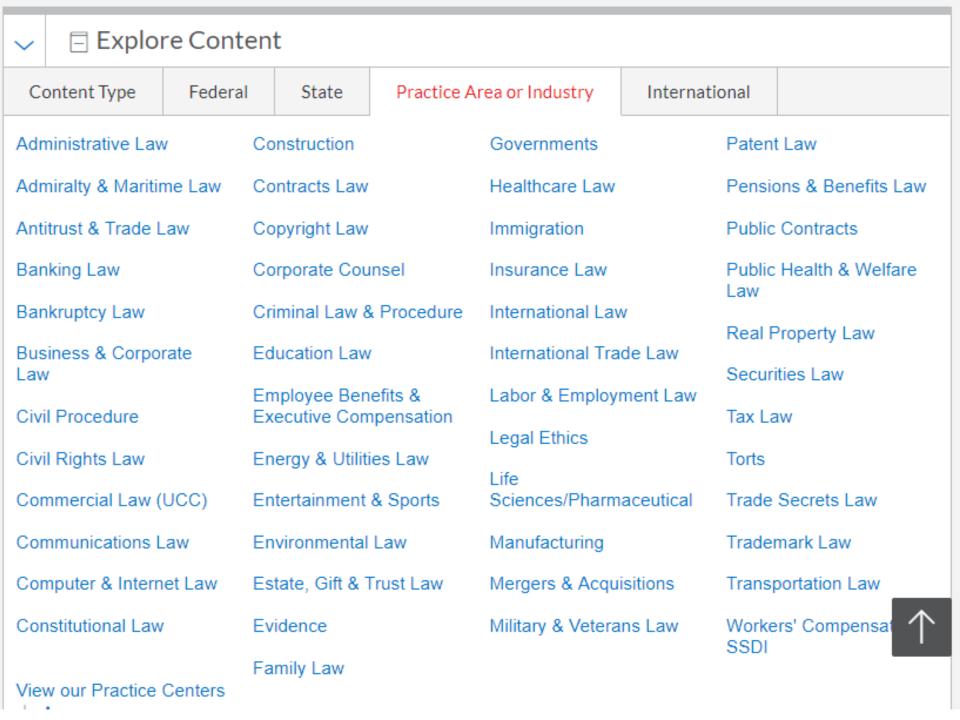


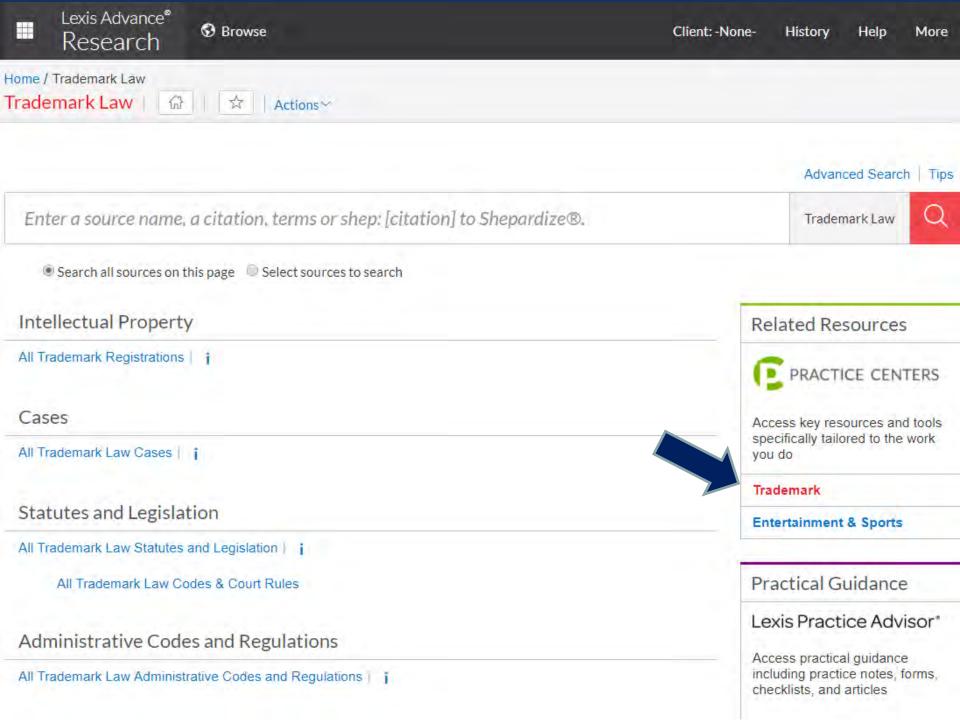


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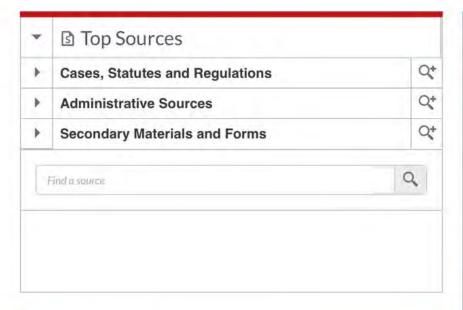
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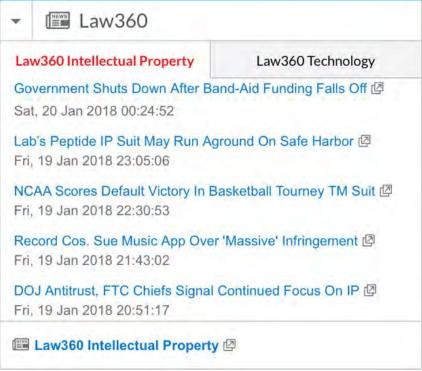




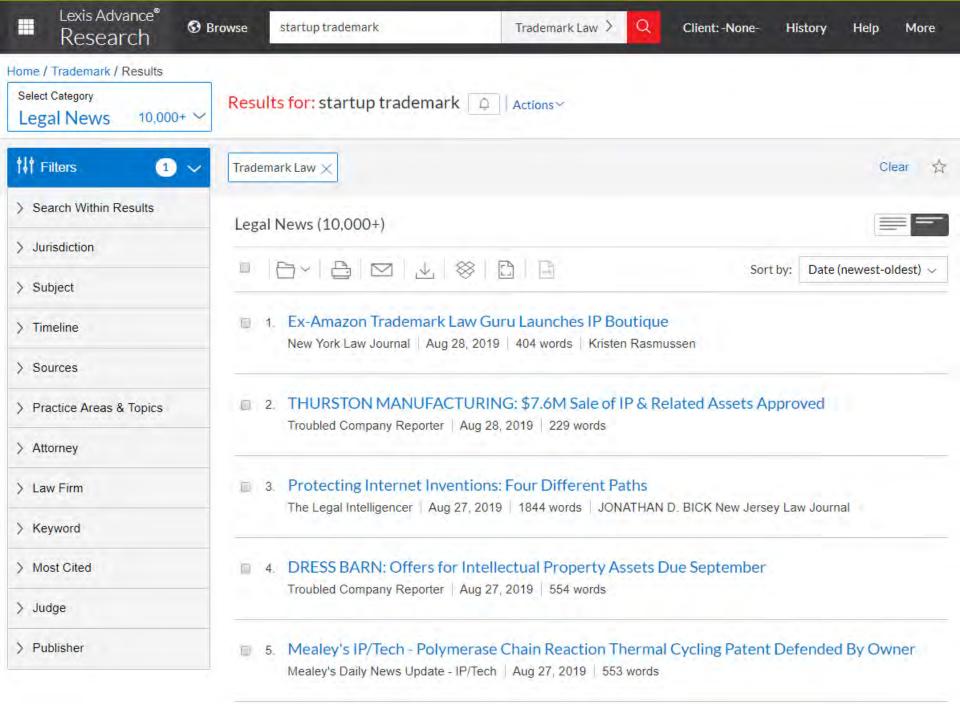


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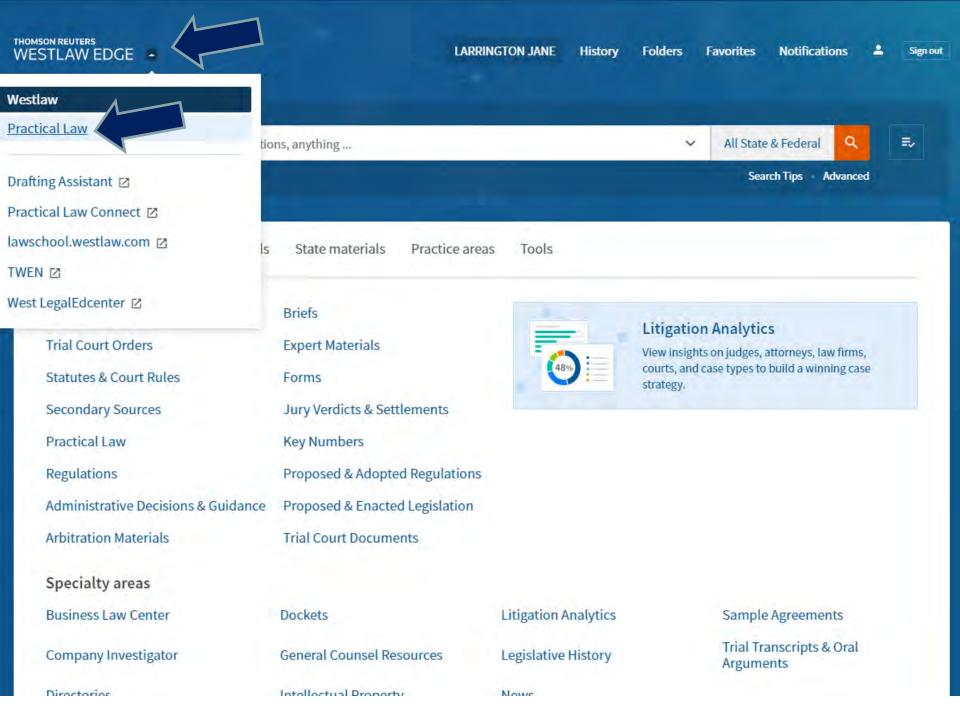
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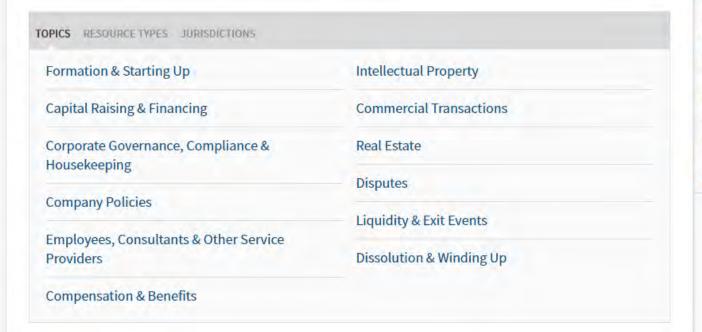
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STATE Q&A

Review and compare state law across multiple practice areas. Examples include:

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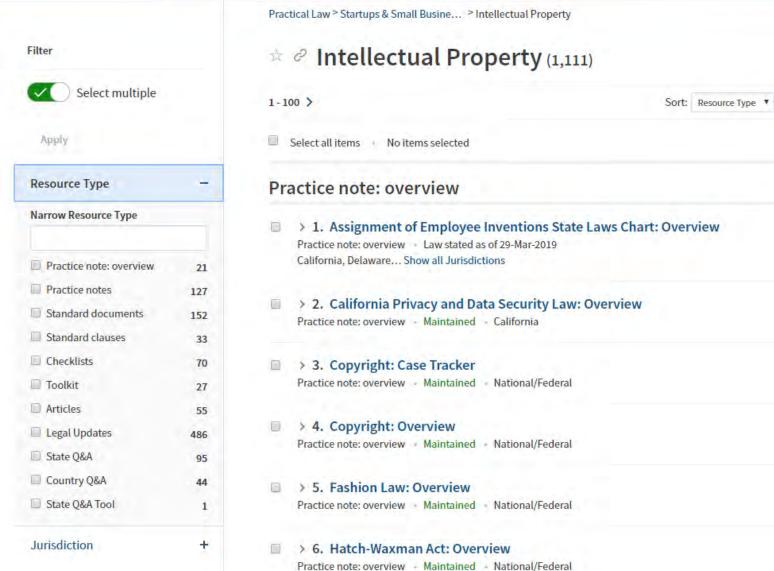




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LITERATURE REVIEW

Literature Review



- A survey of books, scholarly articles, and any other sources relevant to a particular issue, area of research, or theory
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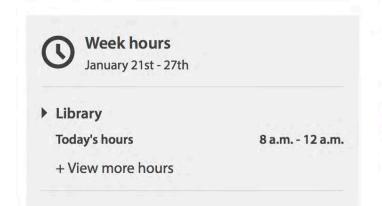
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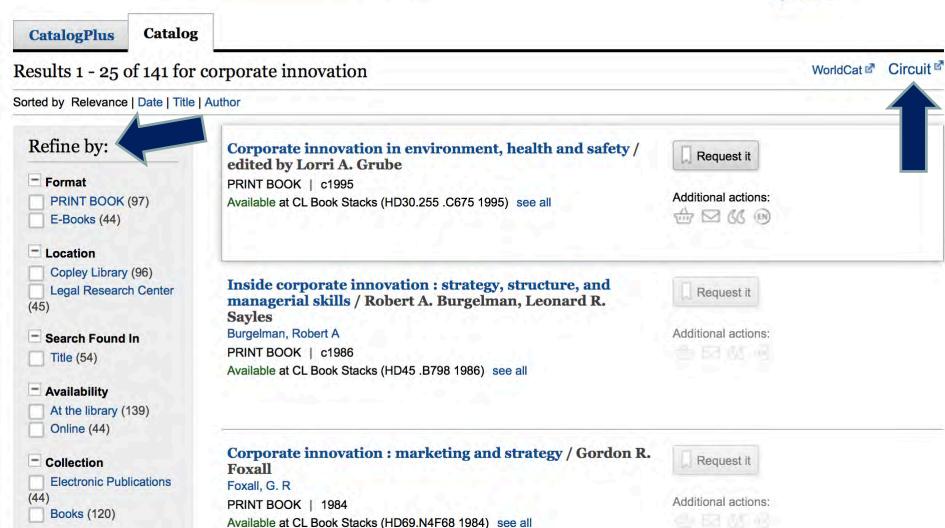
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3	Establishing corporate innovation communities : a social capital perspective Dumbach, Martin, author Wiesbaden : Springer Gabler, 2014 1 online resource (xix, 275 pages) : illustrations
4	Technological change and the evolution of corporate innovation : the structure of patenting, 1890-19 Andersen, Birgitte, 1967- Cheltenham, UK; Northampton, MA: Edward Elgar, [2001], ©2001 viii, 285 pages: illustrations;

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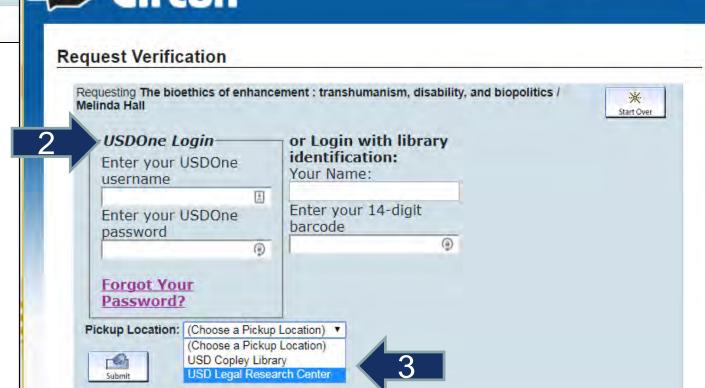
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Law articles



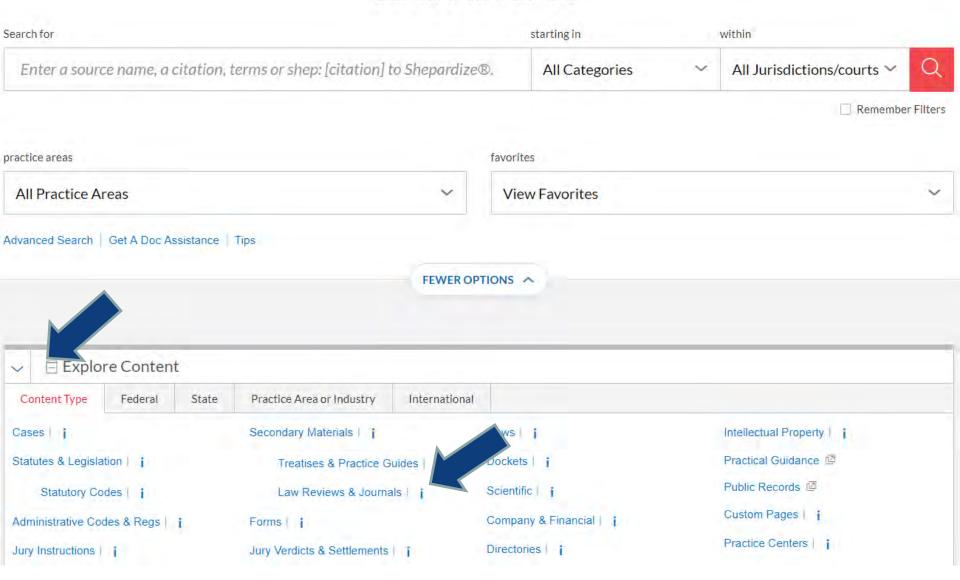
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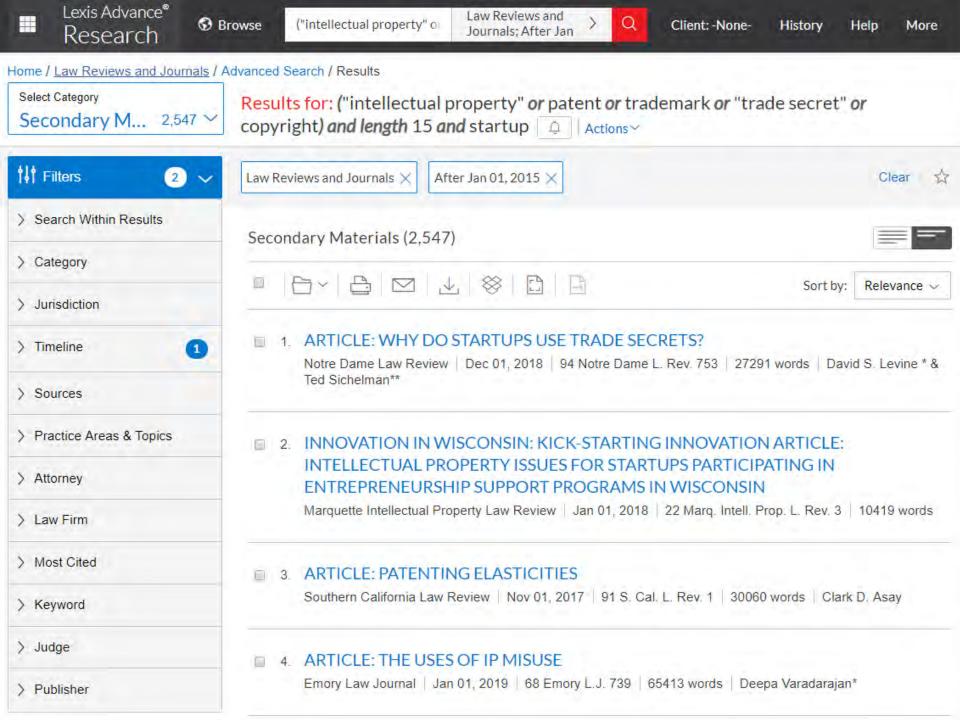
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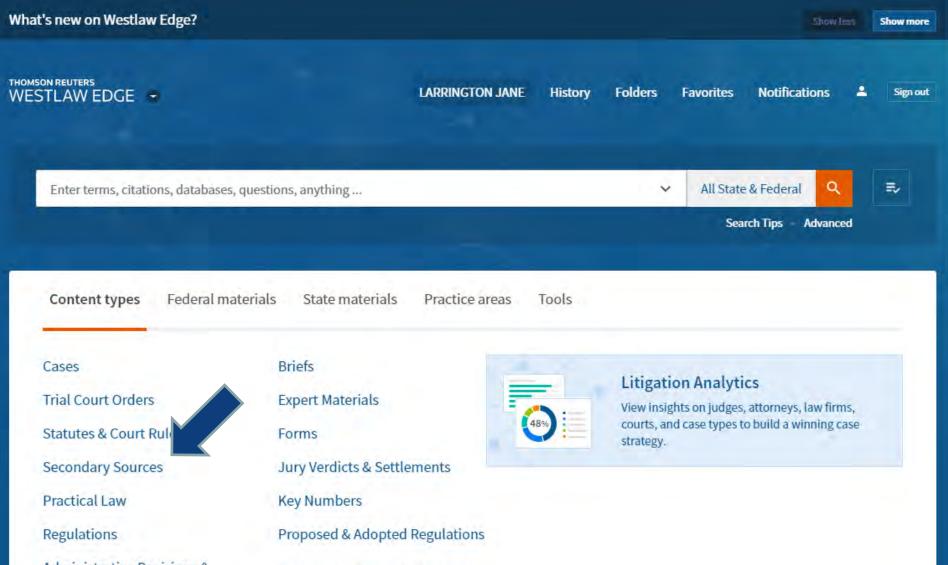
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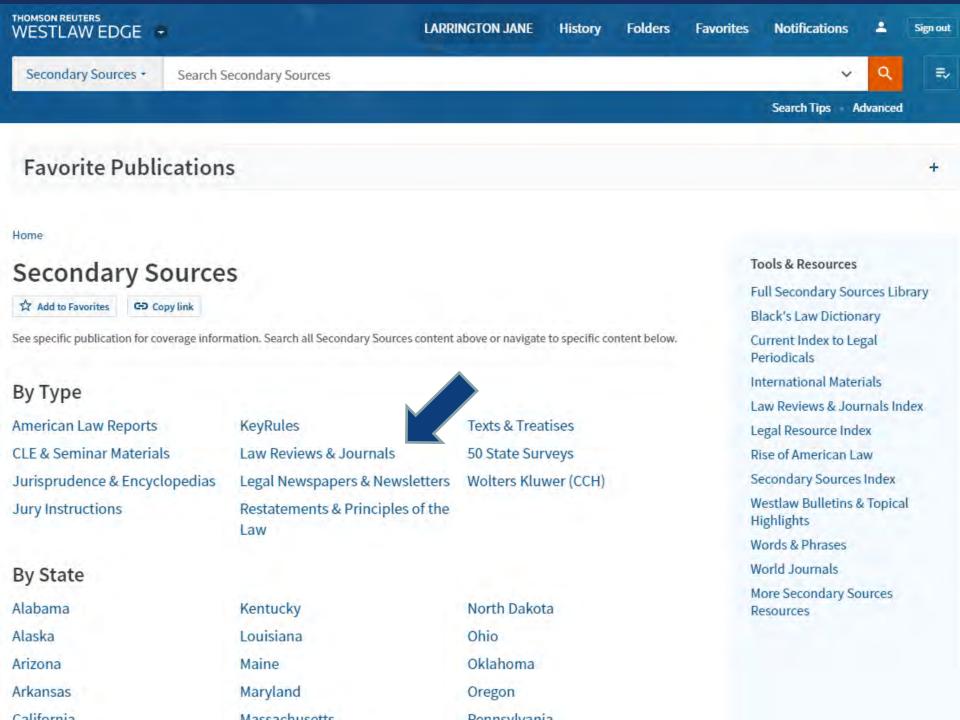


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	[BOOK] Polaris battery labs: Startup risk management R Walker, A Dilts - 2018 - sk.sagepub.com to its clients' intellectual property , the company could be integrally involved in early-stage development of a new technology and not receive any financial benefit. When working with early-stage spinoff companies, Polaris incurred the same risks as with its other startup clients ☆ ワワ ≫		
	[PDF] Estimating realistic startup costs T Berry - Retrieved on April, 2017 - mrgriffin.org Don't underestimate costs. • Startup expenses For example, they'd like to record research and development as assets instead of expenses, because those expenses create intellectual property . However, standard accounting and taxation law are both strict on the distinction ☆ ワワ Cited by 3 Related articles All 3 versions ≫	[PDF] mrgriffin.org	
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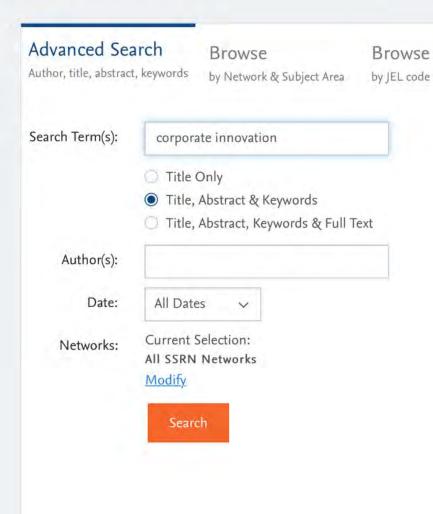
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1.	Intellectual Property in the New Technological Age: 2019 -		Downloads		
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	Peter S. Menell, Mark A. Lemley and Robert P. Merges				
	University of California, Berkeley - School of Law, Stanford Law School and University of California, Berkeley -				
	School of Law				
	Keywords: Intellectual Property, Trade Secret, Patent, Copyright, Trademark, Misappropriation, Right of				

	Rapid advances in digital and life sciences technology continue intellectual property law. As professors and practitioners in this Congress and the courts continue to develop intellectual properapid pace. For that reason, we have significantly augmented a in the New Technological Age.	s field know all too well, erty law and jurisprudence at a			
	The 2019 Edition reflects the following principal developments	5:			
	Trade Secrets: Congress passed the				
2.	Experimentation and Appropriability in Early	-Stage Ventures:	Downloads 191		
	Evidence from the US Software Industry				
	Number of pages: 45 • Posted: 10 Dec 2018 • Last Revised: 25 Jun 2019	NI I			
	Andrea Contigiani				
	Fisher College of Business, Ohio State University affiliation not provided to S.	SRN			
	Keywords: Experimentation, Learning, Appropriability, Entrepreneurship	o, Software			

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Rippee

Framework, Alex Zhang, James Hart

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Law (1200)

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INSTITUTION

Selected Works (435) SelectedWorks (103)

San Luis Obispo (81) Berkeley Law (78)

Entrepreneurship (103)

Intellectual property (68)

PUBLICATION YEAR

2019 (109) 2018 (501) 2017 (229) 2016 (240)

2015 (290)

PUBLICATION

of the Law (68)

KEYWORD

Patents (94)

Innovation (87) Patent (72)

Intellectual Property Law (459)

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Search strategies



- Use multiple search techniques
 - keyword (natural language & Boolean)
 - subject
 - browse
- Ask a librarian
- Build from the sources you've already found
 - look at sources cited by those sources
 - use a citator (Shepard's or KeyCite) to find sources that have cited to sources you've already found

Read the footnotes!



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Secondary Sources *

advanced: ("intellectual property" patent copyright trademark "trade secret") &









WHY DO STARTUPS USE TRADE SECRETS? ...

94 NTDLR 751 - David S. Levine, Ted Sichelman - Notre Dame Law Review (Approx. 112 pages)

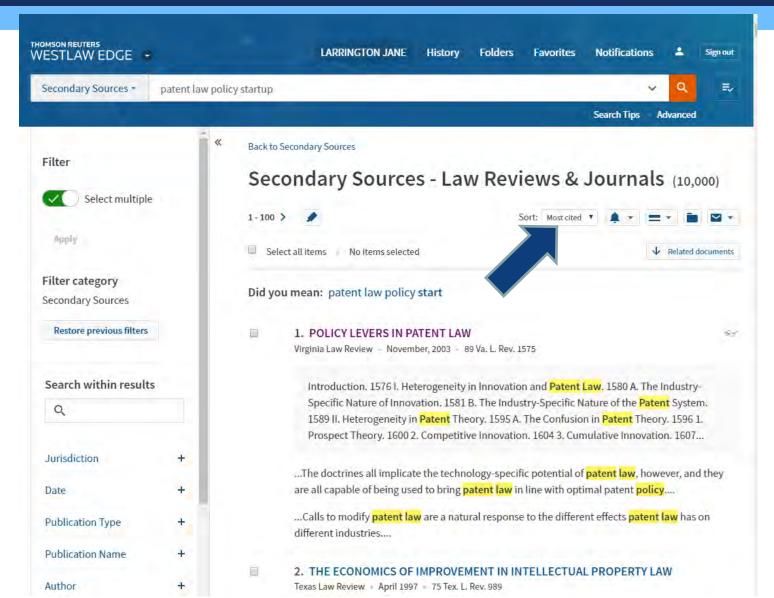
Document Citing References (2) - Table of Authorities Forward by KeyCife



- See discussion intra Part II.
- 5 See discussion infra Section II.A.
- 6 Jonathan Rubens, Early-Stage IP Protection: A Primer and Overview for Working with the Startup, BUS. L. TODAY., July 2016, at 1, 3, https://www.americanbar.org/content/dam/aba/publications/blt/2016/07/ip-protection-201607.authcheckdam.pdf; see also Michael Risch, Hidden in Plain Sight, 31 BERKELEY TECH. L.J. 1635, 1637-38 (2016) (contending that where patents are unavailable, software companies even use trade secrecy to protect otherwise "visible" program aspects" of their products); Patents or Trade Secrets?, WORLD INTELL. PROP. ORG., http://www.wipo.int/sme/en/ip_business/trade_secrets/patent_trade.htm (last visited Aug. 16, 2017) ("[T]rade secrets may concern inventions or manufacturing processes that do not meet the patentability criteria and therefore can only be protected as trade secrets."); Tim Sewart, Five Common Legal Mistakes Startups Can Avoid, TECHWORLD (June 8, 2017), http://www.techworld.com/startups/five-legal-terms-all-startups-need-know-about-3659899/ ("Experience tells us that the latter approach (secret; bid for market share) is normally wiser than the former (patents; disclosure) but that businesses' preoccupation with the former can often leave them mired in delay and cost. Of course, much will depend on the nature of the business or product.").
- 7 See Stuart J.H. Graham et al., High Technology Entrepreneurs and the Patent System: Results of the 2008 Berkeley Patent Survey, 24 BERKELEY TECH. L.J. 1255, 1260, 1288 (2009).
- Bronwyn Hall et al., The Choice Between Formal and Informal Intellectual Property: A Review 24 (March 2012) (unpublished draft) [hereinafter Hall et al., unpublished draft), http://citeseerx.ist.psu.edu/viewdoc/download?doi=10.1.1.299.4184&rep=rep1&type=pdf. An updated version of the article was published two years later. Hall et al., The Choice Between Formal and Informal Intellectual Property: A Review, 52 J. ECON. LITERATURE 375, 384 (2014) [hereinafter Hall et al., The Choice Between].
- 9 See discussion infra Part III.
- 10 See discussion infra Part II.
- 11 For instance, Hall and her coauthors specifically suggest that more research is warranted and that data from different settings could be helpful for testing "the assumption that patents and secrecy are mutually exclusive and to consider a more complex and realistic scenario in which companies employ different mechanisms to protect the same invention." Hall et al., The Choice Between, supra note 8, at 419.

Highly cited articles on patent law policy & startups

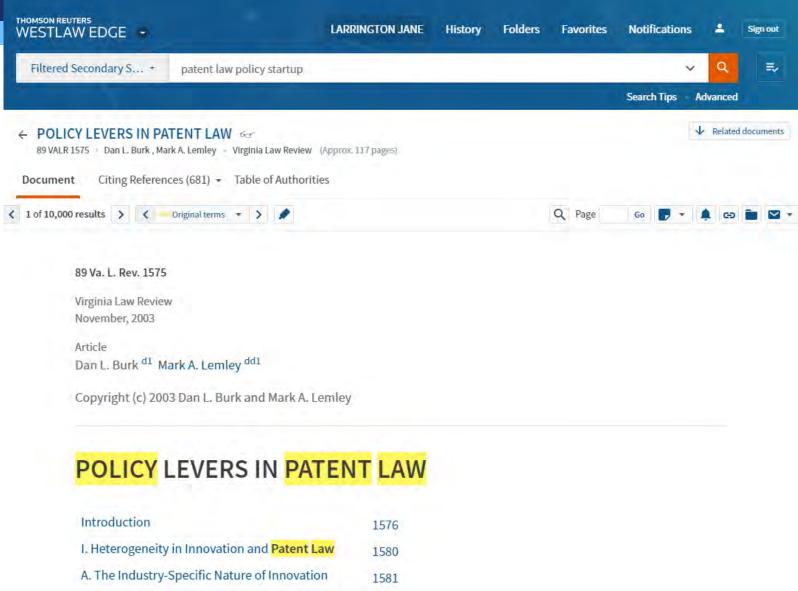




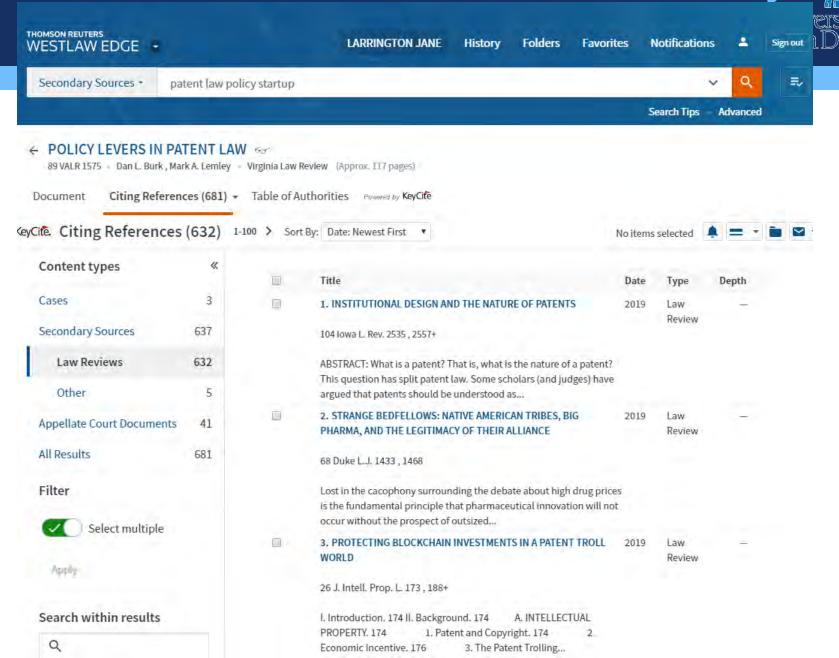
2003 article by Burk & Lemley

B. The Industry-Specific Nature of the Patent System 1589





Recent articles that cited Burk & Lemley





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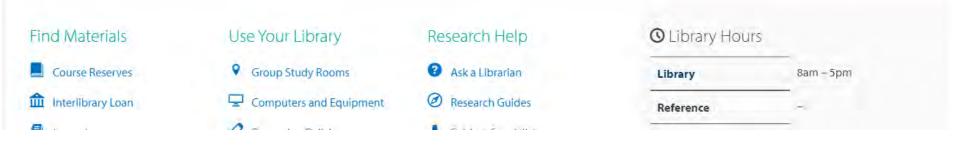
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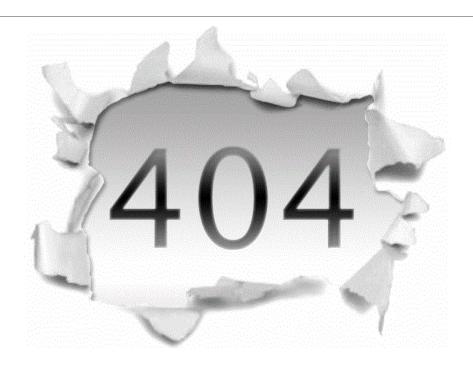
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Link rot





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SIDEBAR

In Supreme Court Opinions, Web Links to Nowhere



By Adam Liptak

Sept. 23, 2013











WASHINGTON — Supreme Court opinions have come down with a bad case of link rot. According to <u>a new study</u>, 49 percent of the hyperlinks in Supreme Court decisions no longer work.

This can sometimes be amusing. A link in <u>a 2011 Supreme Court opinion</u> about violent video games by Justice Samuel A. Alito Jr. now leads to a mischievous error message.

"Aren't you glad you didn't cite to this Web page?" it asks. "If you had, like Justice Alito did, the original content would have long since disappeared and someone else might have come along and purchased the domain in order to make a comment about the transience of linked information in the Internet age."

Avoiding link rot



The Wayback Machine



Perma.cc

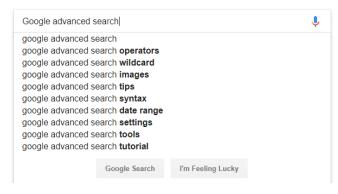
Perma.cc ∞
Websites change.
Perma Links don't.

Up your Google game



The super secret Google Advanced Search page





- Limit your results
 - region
 - specific website, or portion of a website
 - o domain type
 - file type
 - exclude terms

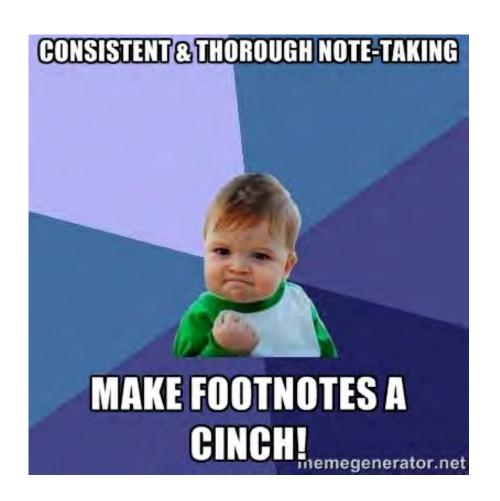


NOTE-TAKING TOOLS & TECHNIQUES

Why good note-taking is important



- Bolster your argument
- Avoid inadvertent plagiarism
- Save yourself time and trouble when creating citations



What to look for



- Reference manager
- Citation support for Bluebook style
- Organize and annotate PDFs and other digital content
- Fits your research style--something you will use!!



Document AND citation management



ENDNOTE

zotero





Typical features include:

- Free or premium upgrade
- Web, client, mobile apps
- PDF storage & annotation
- Cloud & local storage
- Web content capture
- Citation style ("bibliographic utility")

Note-taking tips



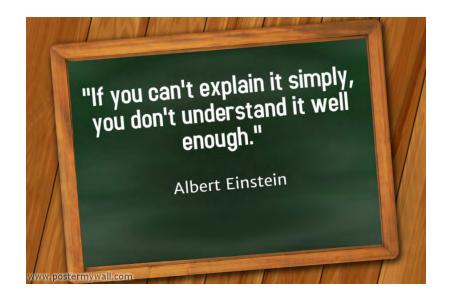
If you cut & paste text from another source to look at later, immediately mark it as copied text & include citation info



Summarizing & Paraphrasing



- Try to do it without looking at the source material
- Not enough to change a few words around, or substitute synonyms
- You literally have to rewrite the material using your own words



Citing the best source



- Don't rely on Source A to tell you what Source B says go back to the original
 - Don't cite Scholar A to tell your reader what Scholar B argued
 - Don't cite a book or an article to tell your reader what a case held
 - Don't cite a case to tell your reader what the statute says

Research log



- Keep a log of <u>where</u> you've searched and what <u>search</u> terms you used (not just what you found)
- This will save you time later

Sources & additional resources



Comparing reference managers:

- https://www.library.wisc.edu/services/citationmanagers/comparison-chart
- https://library.law.yale.edu/news/keeping-ittogether-choosing-researchcitationmanagement-system-right-you

Contact us



Drop by the desk:

- M-Th 9am-6pm

- F 9am-5pm

- Su noon-4pm

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