

2020-21

BOARD OF TRUSTEES  
BIOGRAPHIES



University of San Diego®

# CONTENTS

<b>Board of Trustees Executive Committee</b>	2
<b>Board of Trustees Membership (35)</b>	
Rev. Rubén Arceo	3
Mr. Jon Balousek	4
Mr. Mark Bosco	5
Mr. Tom Breitling, '91	6
Ms. Kim Busch	7
Mr. Chris Carr	8
Dr. Constance M. Carroll — Vice Chair	9
Ms. Sue Cunningham	10
Mr. Robert R. Dean, '94 — Treasurer	11
Mr. Leandro A. Festino	12
Mr. John D. Frager	13
Mr. Kevin R. Green, '76 and '79	14
Mr. David F. Hale ( <i>Leave of Absence 2020-2021</i> )	15
Dr. James T. Harris III	16
Mr. Daniel C. Herbert, '82 and '86	17
Ms. Laurie C. Kelley	18
Mr. Donald R. Knauss — Chair	19
Mr. Tom Lupfer	20
Mrs. Susan H. Mallory	21
Mr. Jeffrey Walker Martin	22
Rev. Peter M. McGuine, '85	23
Mr. Darrin Montalvo	24
Sr. Mary Theresa Moser	25
Mr. Thomas F. Mulvaney, '77	26
Ms. Virginia C. Nelson, '79	27
Sr. Carolyn Osiek — Secretary	28
Mr. Michael A. Persall, '02	29
Mr. Paul M. Purcell, '97	30
Mr. Matt Reno, '80	31
Mr. Alan Schulman	32
Mr. Peter Seidler	33
Mrs. Darlene Marcos Shiley — Chair Emerita	34
Ms. Susanne Stanford, '75	35
Ms. Sandra N. Stangl	36
Dr. Massih Tayebi	37
<b>University of San Diego Leadership</b>	38





## Board of Trustees Executive Committee



**Donald R. Knauss**  
Chair of the Board



**Constance M. Carroll**  
Vice Chair of the Board  
Chair, Academic Affairs  
Committee



**Carolyn Osiek**  
Secretary of the  
Corporation



**Robert R. Dean**  
Treasurer of the  
Corporation  
Chair, Finance Committee



**James T. Harris III**  
President of the University



**Tom Breitling**  
Chair, Athletics Committee



**Daniel C. Herbert**  
Chair, Executive  
Compensation Sub-  
Committee



**Leandro A. Festino**  
Chair, Investment Committee



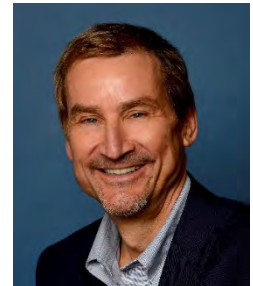
**Darrin Montalvo**  
Chair, Audit Committee



**Thomas F. Mulvaney**  
Chair, University  
Advancement



**Darlene Marcos Shiley**  
Chair Emerita of the Board  
Chair, Committee on  
Trustees



**Peter Seidler**  
Chair, Student Affairs  
Committee



## **REVEREND RUBÉN ARCEO**

### **Pastor, St. Francis of Assisi Catholic Church**

Reverend Rubén Arceo became the Pastor of St. Francis of Assisi Church in Vista, California on July 1, 2016.

Fr. Arceo was born in Mexico and raised in Los Angeles, where he completed his studies from elementary school through college. In 1989, he joined the Society of Jesus, a religious order in the Catholic Church, in the Mexican Province. He received his religious vows on July 31, 1992 and was ordained on December 14, 2004. After his ordination, Fr. Arceo was assigned to various educational institutions as a professor and administrative leader from 2004-2016.

Prior to joining St. Francis of Assisi Church, Fr. Arceo served as president of the Universidad Iberoamericana Tijuana and professor in the Doctorate Program in Education. During this time, he served on the Board of Trustees for the University of San Francisco in California. Fr. Arceo went on a ten month sabbatical at the conclusion of his presidency. During this time, he served as a full-time associate pastor for the Most Precious Blood Church and Our Lady of Guadalupe Parish

Fr. Arceo received his Ed.D in Catholic Education Leadership from University of San Francisco; M.A. in Educational Leadership and a B.A. in Philosophy and Social Sciences from Instituto Tecnológico de Estudios Superiores de Occidente (ITESO) in Guadalajara. After completing his studies in Guadalajara, he was reassigned to a new mission in México, City, where he acquired a B.A. in Religious Sciences and Divinity from the Universidad Iberoamericana in Mexico City. In addition to his leadership and administrative positions, Fr. Arceo has taught at the middle school, high school, undergraduate, and graduate levels.



## **JON BALOUSEK**

Jon Balousek is an experienced corporate executive and board director.

He currently serves as an Advisory Board Member for Fetch Rewards, a consumer loyalty technology platform with over three million unique users, and runs a consulting practice that advises companies on how to create value by growing their top and bottom lines.

Prior to this, Balousek spent 25 years at The Clorox Company—his last role being Executive Vice President of the Specialty Division and Corporate Development. In this role, Balousek had full P&L responsibility for five business operating units representing \$2.8B in sales, 13 manufacturing plants, and over 3,000 employees, as well as M&A and partnerships/licensing. During his Clorox tenure, Balousek held various General Manager roles as well as senior Marketing roles, including running Marketing for the two biggest Divisions in Clorox. Throughout his career, Jon has grown many iconic consumer brands through strong product and commercial innovation as well as smart cost controls.

Balousek has also held leadership positions on several nonprofit boards including the Conservation Society of California/Oakland Zoo Board of Trustees, where he was part of the effort to double the size of the zoo during his tenure, the Multi-Cultural Institute of Berkeley Board of Trustees, and the St. Isidore School Foundation Board of Trustees.

Balousek holds a Bachelor of Arts Communications degree from UCLA and is married to Jane Balousek (Rollo), University of San Diego class of 1991. They have three children and reside in Alamo, California.



**MARK BOSCO**  
**Shareholder, Tiffany & Bosco, P.A.**

Mark Bosco is the Managing Attorney of Tiffany & Bosco, P.A., with offices in Arizona, California, Nevada and New Mexico. Tiffany & Bosco attorneys are experienced in the most prominent legal practice areas, as well as emerging areas of the law, providing the firm's valued clients with insight to innovative solutions for their most challenging issues. The Federal National Mortgage Association ("Fannie Mae") and Federal Home Loan Mortgage Corporation ("Freddie Mac") routinely approves Mr. Bosco and his experienced team to provide services in the areas of foreclosure, bankruptcy, loss mitigation, eviction, related litigation and REO closing proceedings for the states of Arizona, California, Nevada and New Mexico. He has published articles on mortgage banking and default servicing, as well as speaking about these topics at numerous regional and national mortgage banking and default servicing seminars across the country.

Bosco holds court and bar admissions in Arizona (1985), Texas (1984), the U.S. District Court, the District of Arizona and the U.S. Court of Appeals, Ninth Circuit. He also has professional affiliations with the State Bar of Arizona, Maricopa County Bar Association, American Bar Association (Real Property Section), Arizona Trustee Association, Mortgage Bankers Association of America (Associate Member) and the USFN (America's Mortgage Banking Attorneys). Bosco is listed in the AV® Preeminent™ Martindale-Hubbell Law Directory.

Bosco is active in his community and dedicates his time and resources to charitable causes and research organizations. He was a Founding Board Member of The Care Fund, which provides mortgage, rent and other financial support to a patient's family during a child's extended health crisis. He currently serves as the Treasurer of the Board of Governors of the Boys and Girls Club of Greater Scottsdale (BGCS), which creates an environment of encouragement, guidance and support for the community's youth via developmental professionals and mentors to ensure success is within reach for all youth, no matter their circumstances. In addition, Bosco provides support and resources to the Southwest Autism Research & Resource Center (SARRC). SARRC is leading the way to better understand, treat and improve life for people with autism by providing a lifetime of support through clinical school-based and employment-based services, conducting research to better identify and treat Autism Spectrum Disorder and educating the public about autism. He is also involved with Scottsdale Arts, which offers opportunities for residents and visitors alike to experience the highest quality performing and visual arts by identifying emerging artistic talent and providing a place for its expression. In 2016, The University of San Diego elected Bosco to the Board of Trustees, and he is currently serving his second term. The university is well known for its dedication to global learning, sustainability and developing ethical and responsible leaders who are committed to the common good. Bosco is committed to supporting his community and doing what he can to improve the lives of those around him.

In addition to the practice of law and other interests set forth above, Bosco is involved in a number of other entrepreneurial enterprises ranging from community banking, title insurance, real estate, hospitality and private equity.



## **TOM BREITLING**

### **Founder and CEO, Breitling Ventures**

Tom Breitling is founder and Chief Executive Officer of Breitling Ventures, a private investment management business. Breitling was born in Minnesota and graduated from Holy Angels Academy in 1987. He holds a Bachelor of Arts degree in Communications and a minor in Business Administration from the University of San Diego.

Mr. Breitling has extensive experience in the travel and gaming industries and his entrepreneurial focus is shaped by his success and experience in other areas of business. The journey began in 1993, when Breitling moved to Las Vegas with \$100 in his pocket and joined his business partner, Tim Poster, to help run the startup company Las Vegas Reservation Systems, Inc. (LVRS), the precursor of Travelscape.com. Along with co-founder Tim Poster, Mr. Breitling revolutionized the travel industry by creating the “merchant model” for hotel and vacation package reservations. Together, they turned the company into one of the world’s largest consumer-direct hotel room distribution systems.

In 1998, Breitling and Poster co-founded Travelscape.com. They capitalized on the growth of Las Vegas, the overall hospitality industry, and of the Internet, propelling sales to \$104 million in 1999. A year later, the partners oversaw the acquisition of Travelscape by Expedia, Inc., in a deal valued at more than \$100 million. Breitling was a member of the board of directors of Expedia in 2002 and 2003.

In 2004, with their first venture into the gaming business, Breitling and Poster acquired the Golden Nugget hotel-casino properties in Las Vegas and Laughlin, Nevada, for \$215 million and became the youngest casino owners in the state. They successfully brought back personalized service and “Vintage Vegas” glamour back to downtown. Their unique style of operation later became the subject of the Fox TV reality show, “The Casino.” In September 2005, the pair sold the Golden Nugget to Landry’s Restaurants Inc. for approximately \$340 million.

Breitling published his autobiography, “Double or Nothing,” in 2007, worked at Wynn Resorts with Steve Wynn from 2008 to 2010, and founded Ultimate Gaming with Frank and Lorenzo Fertitta, which in 2013 became the first company to bring regulated real-money online gaming to Nevada and the United States.

Breitling is also a founder of Trifecta Hospitality, a collaboration of hospitality and development leaders who are bringing their expertise to the experiential travel market in a very innovative and entrepreneurial way. The Trifecta team brings a people-centric culture and a personalized style of operations and management to the current environment through the development of new projects and experiences, the management of properties, and the intelligent acquisition of existing projects.

He is currently the Vice-Chairman of the executive committee for the Shriners Hospitals for Children Open golf tournament, a board member for the College Loan Corporation, a member of the University of San Diego Board of Trustees, and is an honorary commander for the Nellis Air Force support team. Breitling supports a variety of philanthropic efforts in Nevada and assists the entrepreneurship program at the University of San Diego.

Breitling lives with his wife and three daughters in Las Vegas, Nevada.





## **KIM BUSCH**

### **Co-Owner, Folded Hills Winery, Farmstead, Ranch**

Kim Busch with her husband, Andy, are the founders and owners of Folded Hills Winery, Farmstead & Ranch. Folded Hills is an artisanal, boutique winery that produces award winning wines from organic grapes grown on the estate. Folded Hills has two tasting rooms, an urban tasting room located in Montecito, and the Estate Tasting Room at the Homestead located in the southernmost region of the Santa Ynez Valley. Folded Hills has been named the winery to watch in California by Wine and Spirits magazine, and the wines have received one of the Top Roses of 2016 and 2018 as well as points in the 90's by Robert Parker, Jeb Dunnuck and Wine Enthusiast.

Kim has been very active in the philanthropic communities of both St. Louis, Missouri and Santa Barbara, California. Kim and Andy manage multiple businesses in the fields of real estate, hospitality, catering, and organic and biodynamic farming and viticulture. They have four children, a daughter who graduated from University of Virginia in 2005, and three sons who have attended and are currently attending the University of San Diego. Kim is the co-founder of the Andrew D. Busch Family Foundation.





## **CHRIS CARR**

### **Chief Operating Officer, sweetgreen**

As COO, Chris is responsible for scaling, improving and leading a complex, best-in-class retail-digital operations organization, which includes field operations, innovation and automation, supply chain, operations services, and QA & Food Safety. Chris is an integral part of the executive leadership team, setting clear digital and customer service objectives.

Chris is a former Executive Vice President (EVP) for Starbucks Coffee Company. He most recently served as EVP, Chief Procurement Officer, where he was responsible for shaping the global supplier base spend of \$7.5 billion. Most of Chris' Starbucks experience was leading two of Starbucks largest business units. As the EVP, Licensed Stores Americas, he was responsible for 6,500 licensed stores, generating \$3.4 billion in sales. He worked in partnership with other Fortune 500 companies to ensure that the Starbucks brand was positioned to exceed customer expectations across multiple segments, including retail, travel, college & university and hospitality. As EVP U.S. Retail Stores, he was accountable for the brand and customer experience across 13,000 company-operated and licensed stores that generated revenues of \$15 billion. Carr played a critical role with developing and implementing several key strategic initiatives in both the physical and digital space that delivered all-time highs in partner engagement, customer satisfaction and shareholder value.

Prior to joining Starbucks, Carr spent most of his career as an executive with ExxonMobil in its Global Fuels Marketing downstream businesses. Over his career, he has been recognized for his leadership contribution and was the recipient of the 2016 and 2018 top 100 Most Influential Blacks in Corporate America by Savoy Magazine and was recognized as one of Black Enterprise's 2017 Most Powerful Executives in Corporate America.

Carr holds a Bachelor of Science degree in Business Administration from the University of San Diego, and a Master of Business Administration degree from the New York Institute of Technology. He serves as a board of director for Recreational Equipment Inc. (REI) and as a board of trustee for the University of San Diego and Howard University.

Carr grew up in Los Angeles, California and resides in Bellevue, Washington with his wife Jacquelyn and their two children, Alaya (senior at Barnard College) and Jaylen (junior at Rice University) and their labradoodle, Dallas.



**CONSTANCE M. CARROLL, Ph.D.**  
**San Diego Community College District (SDCCD),**  
**Chancellor**

Constance M. Carroll, Ph.D., has served as chancellor of the San Diego Community College District (SDCCD) since 2004. The total enrollment at the SDCCD's City, Mesa and Miramar colleges, and continuing education division is 100,000 students per semester. Prior to becoming chancellor, Dr. Carroll served as president of three community colleges in California: San Diego Mesa College, Saddleback College, and Indian Valley Colleges. She also served as director of freshman academic advising at the

University of Pittsburgh and associate dean of the College of Arts and Sciences at the University of Southern Maine.

Dr. Carroll earned a B.A. (Humanities) from Duquesne University; an M.A. and Ph.D. (Classics) from the University of Pittsburgh; and a Certificate in Hellenic Studies from Knubly University in Greece. She also attended the Harvard University Institute for Educational Management.

In 2011, Dr. Carroll was nominated by President Barack Obama and confirmed by the United States Senate to serve on the National Council on the Humanities. Dr. Carroll's board service has included the American Council on Education, American Association of Community Colleges, League for Innovation, California Council for the Humanities, and the WASC Accrediting Commission for Community and Junior Colleges. She served as co-chair of San Diego Mayor Kevin Faulconer's Workforce and Economic Advisory Committee, the Mayor's Transition Team, and the Mayor's Committee on the Former Central Downtown Library. Currently, she serves on the boards of the San Diego Foundation and the San Diego Regional Economic Development Corporation.

She has numerous publications and presentations to her credit. Among many honors, Dr. Carroll received the national Association of Community College Trustees' "Marie Y. Martin CEO Award," the Harry Buttimer Award, which is the top honor for a California Community College CEO, and leadership awards from the University of San Diego, the Union of Pan Asian Communities, San Diego Magazine, and Mental Health America of San Diego County. In 2013, she was inducted into the San Diego Women's Hall of Fame as recipient of the Trailblazer Award. U-T San Diego selected her as one of the 16 "People to Watch in 2014." In 2014, Dr. Carroll was honored with an Exemplary Leadership Award by San Diego Magazine, the Darlene Marcos Shiley Education Leadership Award at the San Diego Business Journal's 21st Annual Women Who Mean Business Awards, and the Tireless Advocate for Public Education Award at the Interfaith Committee for Worker Justice "Voices for Justice" Breakfast. ABC10 News readers and viewers named Chancellor Carroll one of the "25 Most Influential Women in San Diego's History." In 2015, Dr. Carroll was honored with the prestigious Dr. Martin Luther King, Jr., Human Dignity Award by the YMCA of San Diego County, and in 2016 she was given the "Moving San Diego Forward" award by the San Diego Regional Chamber of Commerce. In 2017, she was recognized by the national Community College Baccalaureate Association with the "Pioneer Award" for her leadership and work in improving access to baccalaureate level education through community colleges. She recently received the "Moving San Diego Forward" award by the San Diego Regional Chamber of Commerce and the *San Diego Business Journal* recognized Chancellor Carroll as one of the Top 500 Influential Business Leaders in San Diego.



**SUE CUNNINGHAM, FRSA**  
**President and CEO, Council for the Advancement  
and Support of Education**

Sue Cunningham is president and CEO of the Council for Advancement and Support of Education (CASE), which supports over 3,600 schools, colleges and universities worldwide in their alumni relations, communications, fundraising and marketing functions to advance their institutions. Cunningham provides leadership for one of the largest educational associations in the world with members in over 80 countries and offices in Washington

DC, London, Singapore and Mexico City.

She became president in March 2015 and engaged CASE and its volunteers in a strategic planning process resulting in Reimagining CASE: 2017- 2021, an ambitious framework for serving CASE's members and championing education. CASE has made comprehensive changes to its governance structure to more effectively serve CASE members. In 2018, CASE acquired the Voluntary Support of Education survey and created AMAtlas. CASE is engaged in reviewing its curriculum and will soon publish the 5<sup>th</sup> and first global edition of the industry-standard CASE's Reporting Standards and Management Guidelines.

Cunningham serves on the Washington Higher Education Secretariat steering committee and is a member of the Council of Higher Education Management Associations, the International Women's Foundation, and the fundraising committee for the Aurora Foundation.

Prior to CASE, Cunningham was vice-principal for advancement at the University of Melbourne and the director of development for the University of Oxford. She served as director of development at Christ Church, Oxford and as director of external relations at St. Andrews University.

She is an honorary fellow of the Melbourne Graduate School of Education and a Fellow of the Royal Society of Arts. She received the CASE Europe Distinguished Service Award and a CASE Crystal Apple for teaching excellence. She was awarded a master's degree from the University of Oxford and a bachelor's degree from Middlesex University.



**ROBERT R. DEAN**  
**President and Founder of Harmony Capital LLC**

Robert Dean, CFA, is the President and Founder of Harmony Capital LLC, a private investment management company headquartered in Redwood City, CA. Harmony Capital, founded in 2007, provides investment advice, asset management, estate planning, and various other family office services to its clients, which include family limited partnerships, high net-worth individuals, and foundations. In addition to managing Harmony Capital, Dean is the managing member of

Harmony Services LLC, which specializes in Real Estate development opportunities. Dean is also Vice Chairman of the San Francisco Baseball Associates LLC, a member of the CFA society of San Francisco and the St. Francis High School Investment Committee. Prior to starting Harmony Capital, Dean was a vice president and portfolio manager with Franklin Templeton Investments. He managed the Franklin Aggressive Growth Fund and specialized in equity research of the IT services, computer hardware, and data storage industries. He joined Franklin Templeton in 1995. Dean received his Bachelors of Business Administration from the University of San Diego in 1994.

In his free time, Dean enjoys spending time with his family and friends, playing golf, and competing in triathlons. Dean completed his first Ironman triathlon at Lake Tahoe in 2013.





**LEANDRO A. FESTINO, CFA, CAIA**  
**Managing Principal, Meketa Investment Group**

Founded in 1978 by James Meketa, Meketa Investment Group is an employee-owned, full service investment consulting and advisory firm, with multiple offices in the U.S. and Europe. As an independent fiduciary, the firm serves institutional investors in discretionary and non-discretionary roles. The company consults on

more than \$1.4 trillion in assets for over 200 clients.

**Expertise:**

Multi-cultural, multi-lingual, senior investment professional with over 18 years of proven research, advisory, and client service experience. Leandro Festino is an Italian citizen, born in Argentina, and residing in the U.S. since 1996. Before relocating to North America, Festino was an accomplished tennis player, attaining a world ranking in the ATP Tour.

As a senior consultant at Meketa, Festino is an active leader at Board and Committee meetings, equally capable of working with both Trustees and Staff, bringing decision makers together to make effective investment choices. He is experienced working with a variety of plan sponsors, including public, corporate and Taft-Hartley retirement plans; endowments and foundations; and healthcare organizations, operating pools, and offshore clients. He has a demonstrated track record helping clients set investment policy and asset allocation, and review and select managers and products in traditional and alternative asset classes in both onshore and offshore markets. During his career, he has advised approximately 35 clients (total assets exceeding \$100 billion USD), located in North, Central, and South America, and the Caribbean. Festino has reviewed and met with hundreds of public and private markets managers while at Meketa, and is experienced in explaining investment process, philosophy, and strategy to his clients and colleagues. He has spoken at over 40 conferences and events in a variety of investment topics.

**Education/Professional Designations:**

Festino received a Master's Degree in Business Administration with a concentration in finance from Boston College, with Beta Gamma Sigma honors, as well as a Bachelor of Arts degree from the University of Evansville with a 4.0 GPA, majoring in economics and mathematics.

Festino received his designation as a Chartered Financial Analyst, as well as his designation as a Chartered Alternative Investment Analyst. He has served in the CFA Society of San Diego Board in multiple roles, including President.



## **JOHN D. FRAGER**

### **Executive Managing Director, CBRE**

As the regional leader for CBRE's San Diego and North Baja Mexico business, Mr. John Frager oversees more than 250 real estate professionals in two office locations. He is responsible for the successful integration of multiple business lines while leveraging the expertise of CBRE's professionals to ensure that clients seize opportunities and make highly informed decisions.

Frager also acts as chief of staff for the Pacific Southwest Division. In this role, he directly supports the president in the executive management and operations of the firm's 18 local offices – including greater Los Angeles, Orange County, Phoenix, San Diego and Hawaii – and assists in the coordination and planning of business activities of Advisory Services.

Frager has spent over 24 years of his 32-year career in commercial real estate with CBRE, holding various executive positions. He has served on Americas Operating Management Board in two separate roles, and he received the CBRE James J. Didion Leadership Award twice and CBRE's Market Leader of the Year Award for the Americas. From 2002-2010, Mr. Frager was President & CEO of Cassidy Turley San Diego.

After earning his degree in 1980 from the University of Southern California, Frager spent six years serving the country in the United States Navy. Upon completion of aviator training, he performed tours in the Philippines, Japan and Guam as a helicopter pilot before being appointed as the Special Advisor to the Commander of the Royal Saudi Naval Air Forces. While serving in Saudi Arabia, Frager was awarded a Naval Commendation Medal for his efforts in country successfully building relations with the Royal Saudi and French navies and establishing a permanent US Navy presence.

#### **COMMUNITY AND INDUSTRY INVOLVEMENT**

- Big Brothers & Big Sisters, past Chairman and Board Member
- Padres Pedal the Cause, Board Member
- Pathfinder Partners Funds, Advisory Council
- San Diego Regional Chamber of Commerce, Board Member
- University of San Diego, Board of Trustees
- YPO San Diego Gold Chapter, past Chairman

#### **EDUCATION**

- University of Southern California (1980), B.A. Business Administration

#### **CONTINUING EDUCATION**

- GE Corporate Financial Services, YPO/GE Presidents' Course (2004)
- Wharton, Corporate Governance Course (2002)
- YCA Corp., Project Management Course (2000)
- Stanford, Advanced Management College (1999)
- Stanford, Financial Management (1999)
- UC Davis, Strategic Planning (1998)
- UC Davis, Analyzing & Improving Operations (1998)
- UC San Diego, Real Estate Finance & Development Courses



## **KEVIN R. GREEN '76, '79** **CEO & Founder of TripleTree**

Kevin Green is the Founder and Chief Executive Officer of TripleTree Holdings ("TTH"). Headquartered in Minneapolis, TTH is the leading healthcare focused merchant bank in the United States serving the healthcare IT and Services marketplace. Its business is providing investment banking and private equity investing to the most innovative private companies in the industry and advising the largest public and non-for-profit companies and asset management firms.

The first half of Green's career spanned building three healthcare companies-Cycare Systems, Integrated Medical Systems and Summit Medical. Two became public companies one of which was ultimately sold to McKesson and the other as a private firm was sold to Eli Lilly. Green's roles cut across senior leadership positions; two as CEO. Throughout his first twenty years as a business builder these companies were viewed as leaders and clear innovators in how they became relevant businesses in the healthcare industry. Green's strength was his ability to innovate and challenge the status quo while bringing unique product and service capabilities and forging meaningful industry partnerships. Throughout this phase of his business career a meaningful part of his success was developing and growing exceptional leadership talent that continued to make a difference in the healthcare industry.

The last half of Green's career was leaving the business building side and moving to the advising and principal investing area. The tenants of TripleTree and its brand in healthcare is one of exceptional industry insight and individuals that bring unique insight to its clients. Few have developed the content and data model that is key in both looking at the industry today but also where it likely is to go. In the healthcare industry TripleTree's reputation of keen insight, access to the overall marketplace and being able to shape the thinking of the largest and also the most innovative companies in the industry-is a very different value proposition. Aside from being the largest healthcare advising firm in the mid market space, it has over the last 5 years become one of the largest healthcare AUM investing businesses based in the midwest. As part of this journey for TripleTree they have pushed into a number of adjacent verticals including-Insurance, Financial Services, Education and Technology and helped these industry players better understand the impact of the healthcare industry to their own industries.

Green currently serves on the Board of Trustees of the University of San Diego. He is also an independent director of a number of private companies. Green received his BA and MBA from the University of San Diego where he was the recipient of the outstanding graduating senior having served as student body president. He currently lives in Minneapolis and Phoenix with his wife and has three grown children.



## **DAVID F. HALE**

### **Chairman and CEO of Hale BioPharma Ventures, LLC**

David Hale is Chairman and CEO of Hale BioPharma Ventures, LLC a private company focused on the formation and development of biotechnology, specialty pharma, diagnostic and medical device companies. Mr. Hale is a serial entrepreneur who has been involved in the formation and development of a number of biomedical companies. He serves as Chairman of two public companies Biocept, Inc., a cancer diagnostic company and Oncternal Therapeutics, Inc., a clinical stage oncology company. He served as Chairman of Santarus, Inc., prior to its sale to Salix Pharmaceuticals, Inc. in 2014, SkinMedica, Inc. prior to its sale to Allergan in 2012, Micromet, Inc. prior to its sale to Amgen Inc. in 2012, Somaxon Pharmaceuticals prior to its sale to Pernix in 2013, and Crisi Medical Systems prior to its sale to Becton-Dickinson in 2015.

In 1982, after joining Hybritech, Inc., the first monoclonal antibody company, Hale served as COO, President and then Chief Executive Officer, when Hybritech was acquired by Eli Lilly and Co. in 1986. From 1987 to 1997 he was Chairman, President and CEO of Gensia, Inc., which merged with SICOR to become Gensia Sicor, Inc., which was acquired by Teva Pharmaceuticals. He was a co-founder and Chairman of Viagene, Inc. from 1987 to 1995, when Viagene was acquired by Chiron, Inc. In 1997, he was a co-founder and served as Chairman of LMA North America until its merger with LMA International in 2004. He was President and CEO of Women First HealthCare, Inc. from late 1997 to June 2000, prior to joining CancerVax in October 2000, where he served as President and CEO from 2000 until its merger with Micromet, Inc. in 2006, when he became Chairman.

Prior to joining Hybritech, Hale was Vice President and General Manager of BBL Microbiology Systems, a division of Becton, Dickinson & Co. and from 1971 to 1980, held various marketing and sales management positions with Ortho Pharmaceutical Corporation, a division of Johnson & Johnson, Inc.

Hale is a co-founder and Chairman of Recros Medica, Inc., MDR Aesthetics, Inc., Clarify Medical, Inc., Adigica Health, Inc. and Neurana Pharmaceuticals, Inc., and a co-founder and Managing Member of Dermata Therapeutics, LLC. He is a co-founder of Neurelis, Inc., Agility Clinical, Inc., Cadence, Evoke, Elevation, and Zogenix.

Hale is also a co-founder and serves on the Board of Directors of BIOCOM and CONNECT, and is a former member of the Board of the Biotechnology Industry Organization (BIO), and the Biotechnology Institute. He served as Chairman of the Board of Trustees of Rady Children's Hospital and is now Chairman of the Board of Rady Pediatric Genomics and Systems Medicine Institute at Rady Children's, serves on The Salk Institute Board of Trustees, is a member of the Rady School of Management Dean's Advisory Council, and a Director of the San Diego Economic Development Corporation.





**JAMES T. HARRIS III, DEd**  
**President, University of San Diego**

DEd, Penn State University, Higher Education Administration  
MEd, Edinboro University of Pennsylvania, Educational  
Administration

BEd, University of Toledo, Secondary Education/Comprehensive  
Social Sciences

Dr. James T. Harris, III, is the fourth president of the University of San Diego, which is a nationally preeminent Catholic university known for educating students who are globally competent, ethical leaders committed to the common good and empowered to engage a diverse and changing world. Before coming to USD, Dr. Harris served as president of Defiance College in Ohio and Widener University in Pennsylvania.

The span of his career includes volunteer leadership service in numerous local, state, and national roles. Examples of his leadership include his service as Chair of the Board of Trustees for the Council for Advancement and Support of Education (CASE), one of the largest educational associations in the world; Chair of the Association of Independent Colleges and Universities of Pennsylvania, Chair of the Pennsylvania Campus Compact, and as Vice Chair of National Campus Compact, a national coalition of 1,200 college and university presidents dedicated to promoting civic engagement among college students. He also served as Chair of the NCAA Division III Presidents Council and on the board of the Association of Catholic Colleges and Universities. Currently, he serves as Chair of the WCC Presidents Council, a board member of the Monarch School, a California Campus Compact board member, and is a member of the NCAA Division I Board of Directors.

In recognition of his considerable contributions to education and the communities he has served, Dr. Harris is the recipient of many awards and honors, including leadership awards from the NAACP for his work on defending civil rights. Earlier in his career, he was named by the John Templeton Foundation as one of the Top 50 Character Building Presidents in America, and in 2011 he received the Chief Executive Leadership Award from CASE. In 2013 he received the College and University Public Relations and Associated Professionals' Ciervo Award, presented to one who exemplifies the association's fundamental purposes of supporting and advancing the understanding of higher education.

Dr. Harris remains an active scholar and teacher. In 2013 he co-authored a book titled *Academic Leadership and Governance in Higher Education*. For the past 15 years, he has remained on the faculty of the Harvard University Summer Institutes, educating and mentoring future higher education leaders.

Dr. Harris is married to Mary, his wife of 37 years, and they have two sons, Zachary, a graduate of Villanova University, and Braden, who graduated from the University of St. Andrews in Scotland.



**DANIEL C. HERBERT '82, '86**  
**Higgs Fletcher & Mack LLP**

Daniel C. Herbert '82, '86 graduated from the University of San Diego in 1982 with a bachelor's degree in accounting. He received his law degree from the University in 1986. He has over 25 years of experience practicing law in San Diego County. His trial experience includes litigating the issues of support, property division, custody, visitation and virtually every other type of issue arising in family law. Herbert has been with Higgs Fletcher & Mack LLP for over 23 years and is an owner of the firm.

Prior to joining Higgs, Herbert was the Commanding Officer of C Company, First Reconnaissance Battalion, First Marine Division during the Persian Gulf War. He retired as a Colonel in 2015 after completing 30 years in the United States Marine Corps Reserve. As an undergraduate at the University of San Diego, he played four years of intercollegiate football and in 1981 was named to the Kodak College Division All-America team. Herbert played as a safety and continues to hold the Torero all-time record for interceptions in a single season.

He and his wife, Vanessa, founded the St. Michael's Foundation for Elementary Education in the Center City, to provide tuition assistance and merit scholarships to children attending local Catholic elementary schools. From its founding in 2009, the St. Michael's Foundation has provided assistance of over \$500,000 to the children and schools that it serves. Herbert serves as a member of the board of regents at the Franciscan School of Theology, is on the board of the National Football Foundation and is a member of the University's executive cabinet for athletics. He and Vanessa reside in San Diego and have been married for over 25 years.

Herbert serves on the University Athletics, Finance, Investment and Academic Affairs committees. He presently chairs the Executive Compensation committee and is a member of the Executive Committee. He was nominated to the board in 2011.



**LAURIE C. KELLEY**  
**Group Vice President & Chief Philanthropy Officer,**  
**Providence St. Joseph Health**

Laurie Kelley serves at the Group Vice President and Chief Philanthropy Officer for Providence St. Joseph Health, the nation's third largest non-profit health system comprised of 51 hospitals, 1,105 clinics, serving over 5 million unique patients, throughout 7 states. Her role includes fundraising for system initiatives, strategy, oversight and collaboration with regional and local leaders throughout the Providence system, and enhancing the understanding, brand and culture of philanthropy.

Kelley has spent her career in executive roles in the non-profit sector. She served as President & Chief Development Officer at Providence Foundations of Oregon, Vice President for University Relations at the University of Portland and Vice President of Marketing and Strategic Planning at Oregon Public Broadcasting (OPB). She also held leadership roles in finance, marketing and strategic planning at Legacy Health and Southwest Washington Medical Center.

Kelley has served on non-profit boards including the University of San Diego, Jesuit High School, Blanchet House of Hospitality, CASE National Commission for Marketing, Notre Dame Women Connect National Steering Committee, and Children's Cancer Association.

Kelley received an undergraduate degree in Accounting and a Master of Business Administration from the University of Notre Dame.

She and her husband have four grown children and three granddaughters.



**DONALD R. KNAUSS**  
**Chairman and CEO, The Clorox Company (retired)**

Donald R. "Don" Knauss retired as the executive chairman of The Clorox Company in 2015. He joined The Clorox Company as chairman and chief executive officer in October 2006. As CEO, he had overall responsibility for directing the company's worldwide business, which generated revenues of \$5.6 billion in fiscal year 2013.

Prior to joining Clorox, Knauss spent 12 years with The Coca-Cola Company. He joined the company in 1994 as senior vice president of marketing for The Minute Maid Company, and in 1996 was promoted to senior vice president and general manager for Minute Maid's U.S. retail operations. Beginning in 1998, Knauss served nearly two years managing Coca-Cola's businesses in ten countries of southern Africa. In 2000, he was named president and chief executive officer of The Minute Maid Company. He became president and chief operating officer of Coca-Cola North America in 2004.

Knauss previously held a variety of positions in marketing and sales with the Frito-Lay and Tropicana divisions of PepsiCo, Inc. He began his business career as a brand manager in the paper products division at Procter & Gamble. Prior to that, he served as an officer of the United States Marine Corps.

Knauss currently serves as the chair of the Board of Trustees at the University of San Diego and is a member of the Board of Directors of the Kellogg Company, McKesson Corporation and Target Corporation. He previously served as a director of the URS Corporation. In 2018, Knauss retired from the Economic Advisory Council of the Federal Reserve Bank of San Francisco.

Knauss has a long-standing commitment to promoting workplace equality and embracing diversity. In 2006, he received The Jackie Robinson Foundation's ROBIE Award for industry achievement. The ROBIE Award is the foundation's highest tribute to an individual who has promoted and expanded opportunities for minorities in the corporate world.

A native of Highland, Ind., Knauss holds a bachelor's degree in history from Indiana University. One of Knauss' personal passions is promoting education, which includes serving on the Marine Corps University Foundation board of trustees. He also served on the Morehouse College (Atlanta) board of trustees for thirteen years, from 2004-2017. In 2007, Don and his wife Ellie launched, and continue to personally fund, the Knauss Scholars Program. This annual program provides 15 children of Clorox employees as much as \$10,000 each — \$2,500 per year for a four-year program — to be applied toward accredited colleges and universities, as well as vocational and technical schools. In 2017, the Knausses extended their transformational philanthropy at the University of San Diego to provide the naming gift for the proposed new School of Business facility, Knauss Center for Business Education. In May 2020, the Knausses committed a \$5 million gift to the Texas A&M Foundation to support Texas A&M University's Veteran Resource & Support Center (VRSC). The center will be renamed the Don and Ellie Knauss Veteran Resource & Support Center.





## **TOM LUPFER**

### **President and Founder, Clarity Design**

At Clarity Design, Tom Lupfer and his team of over 140 employees design and manufacture products for companies serving a variety of markets, including FDA-registered medical devices. Clarity Design sponsored its first senior engineering project at USD in 2015 and continues to sponsor one or two senior design teams every year. Clarity Design has hired fourteen USD engineers and has provided internships for many more USD engineering students.

Lupfer is a Professor of Practice in the computer science department and serves on the Executive Advisory Board of the USD Shiley-Marcos School of Engineering. He is a founding member of the committee that oversees the Industry Scholars program, which trains engineering students in the skills needed to lead and succeed in industry, such as ethics, communication, interviewing, negotiation, and entrepreneurship.

In addition to running Clarity Design, Lupfer is the CTO and co-founder of Kinetek Sports, which applies sensing and wireless technologies to the game of golf, and the President and co-founder of Rehabit Health, which has developed technologies for helping stroke patients walk again. Lupfer holds eight patents, with several more applied for.

Lupfer received a BSEE at Purdue University, where he was named the Senior Engineer of the Year. He was awarded a Marshall Scholarship and received an MA in engineering and economics at Oxford University. While at Oxford, Lupfer competed in rowing and soccer and traveled throughout Europe. Upon completing his studies, he traveled with seven others overland across the continent of Africa, from Algiers to Capetown. That was followed by a five-month solo trek throughout India and Asia, with the intention to end the trip with a three-week stay in Australia. He ended up working for an engineering firm in Tasmania for three and a half years, during which time he met his wife, Margaret, who hails from Sydney.

Having seen both incredible beauty and abject poverty in the world, Lupfer has applied Clarity Design's engineering and financial resources to several organizations including the Himalayan Cataract Project (which has restored sight to over a million people in the poorest parts of the world), the Clear Blue Sea Organization (which seeks to eliminate the gigantic plastic gyres floating in the Pacific Ocean), and the Ocean Discovery Institute (based in City Heights, it changes lives by introducing young people to the wonders of the ocean).

Lupfer has spoken at several STEM and STEAM events, including the 2017 U.S. News and World Report STEM Solutions. In 2018 Clarity Design sponsored a STEAM event for young students in underserved areas of San Diego, which was held in the Belanich Engineering Center at USD. In 2019, Clarity Design sponsored four paid summer engineering internships to work at USD on projects for the Clear Blue Sea Organization. With the desire to foster diversity in engineering, these internships were awarded to active members of the National Society of Black Engineers, the Society of Hispanic Professional Engineers, the Society of Women Engineers, and one at-large student.

Lupfer has served on the board of management for the Rancho Family YMCA and he and Margaret were Volunteers of the Year in the Poway Unified School District. Tom and Margaret have a son and two daughters, and their elder daughter graduated from the USD School of Law in 2017. Tom has been playing indoor soccer every week with a great group of friends since 1995.



## **SUSAN H. MALLORY**

### **Board Director and Financial Services Executive, Retired**

During her career, Susan H. Mallory has advised and financed privately-held owner-run companies in a broad range of industries, including manufacturing, distribution and real estate. She also supported their owners to build, retain and transition wealth. She has a breadth of experience in leading high performing, collaborative teams, growing high impact P&L businesses, running and expanding into large geographic markets, re-engineering businesses, as well as developing and implementing key performance metrics.

Mallory most recently served as the National Director of Business Owner Services for Wealth Management at Northern Trust prior to her retirement. She previously served as the National Banking Practice Executive, building and running the banking business for Wealth Management.

For the past 30 years, Mallory has led and served on numerous boards, including one public subsidiary board and non-profit boards focused on education, arts and culture, social services, as well as, animal welfare. Prior to her retirement, she was a founding member of the Northern Trust Corporation of California, a subsidiary of The Northern Trust Corporation. She currently serves as a member of the Board of Trustees of Occidental College, having most recently served as the Chair of the Board, the University of San Diego, the Jackie Robinson Family YMCA Advisory Board and is a Chair of the Board of Rancho Coastal Humane Society. Mallory recently served on the boards of Children's Hospital, Los Angeles and the Geffen Playhouse.

She earned a Bachelor of Arts degree in History and a Master of Arts degree in Diplomacy and World Affairs from Occidental College, Los Angeles.

Mallory is a member of National Association of Corporate Directors, Women Corporate Directors, Chairmen's Roundtable, where she serves as a Mentor, International Women's Forum, the Junior League of San Diego, as well as both ZLAC and San Diego Rowing Clubs. She is actively involved in animal welfare organizations and rescue.

She has been the recipient of a number of awards for community engagement and professional contributions, notably, the 2012 Ellen Browning Scripps Distinguished Alumni Award from The Bishop's School, La Jolla, the 2013 Giving New Hope Award from the Children's Burn Foundation, the YMCA's Martin Luther King, Jr. Human Dignity Award for volunteerism, the Individual Athena Pinnacle Award and the Corporate Director's Forum Director of the Year Award for non-profit board governance. Susan was also named one of San Diego's 10 "Cool Women" by Girl Scouts.



## **JEFFREY WALKER MARTIN**

### **Chairman and Chief Executive Officer, Sempra Energy**

As chairman of the board of directors and chief executive officer of Sempra Energy, Jeffrey Martin leads a Fortune 500 energy infrastructure company with operating revenues of nearly \$12 billion, over \$60 billion in assets and more than 18,000 employees, who serve over 35 million consumers. Martin has focused the company's strategy on building North America's premier energy infrastructure company with support from a recently-completed \$8 billion capital recycling program that included the sales of the company's South American assets.

Previously, Martin was executive vice president and chief financial officer for Sempra Energy from 2017 to 2018, where he led the company's \$9.45 billion acquisition of Oncor, the largest electric utility in Texas. Prior to that, from 2014 through 2016, he served as chief executive officer of San Diego Gas & Electric, one of Sempra Energy's regulated, investor-owned California utility companies and a recognized leader in safety and renewable energy.

From 2010 through 2013, Martin was president and chief executive officer of Sempra U.S. Gas & Power and Sempra Generation, the predecessor companies of Sempra Energy's renewable energy and midstream businesses. Martin also was previously vice president of investor relations of Sempra Energy. He first joined Sempra Energy in 2004 as a principal working in Sempra Energy's mergers and acquisitions group.

Before joining Sempra Energy, Martin was president of TruePricing, Inc. and prior to that role served as the chief financial officer of NewEnergy, Inc. In addition, he formerly served as corporate counsel at UniSource Energy Corporation and was an attorney at the law firm of Snell & Wilmer, LLP, where his transactional practice focused on corporate and commercial finance and real estate.

Martin currently serves as a governor of the Oil and Gas community and the Electricity community for the World Economic Forum. Additionally, he serves on the board of directors of Oncor Electric Delivery Company LLC. He also is on the Business Roundtable and the board of trustees of the University of San Diego, in addition to being a member of the Wall Street Journal CEO Council. Martin recently served on the boards of directors of the Edison Electric Institute, California Chamber of Commerce and National Association of Manufacturers.

Martin holds a bachelor's of science degree from the United States Military Academy at West Point, a master's degree in public administration from the University of Texas, El Paso, and a law degree from the University of Miami.



## **VERY REVEREND PETER M. MCGUINE**

### **Pastor of Our Lady of Grace Church**

Reverend Peter M. McGuine currently serves as Pastor of Our Lady of Grace Church, El Cajon, California. Founded in May 1954, Our Lady of Grace Church has grown to over 1,500 active registered households and is one of the larger, more active parishes in the Diocese of San Diego. The parish includes a kindergarten through grade eight elementary school serving approximately 230 students and their families.

The oldest of six children, Fr. McGuine was born 23 September 1963 in Harbor City, California and graduated from Mater Dei High School in Santa Ana, California in 1981. He earned a Bachelor of Business Administration degree from the University of San Diego in 1985 and a Bachelor (graduate) degree in Sacred Theology from the Pontifical Gregorian University (Rome, Italy) in 1989. Upon the conclusion of his formation for the priesthood at the Pontifical North American College (Rome, Italy), Fr. McGuine was ordained a Roman Catholic priest for the Diocese of San Diego by Most Rev. Robert H. Brom in June 1990. After ordination he continued his graduate studies on a part-time basis at the University of Notre Dame (South Bend, Indiana). In 1994, he concluded those studies, earning a Masters degree in Liturgical Theology.

Father McGuine has served on the Diocese of San Diego's Finance Council and Clergy Personnel Board. He is a current member of Diocesan Art and Architecture Committee for the construction and renovation of sacred space as well as an appointed member of the Pension Committee for Priests of the Diocese of San Diego. After completing a four-year term as Chairman of the Board of Directors for Mater Dei Catholic High School in Chula Vista, California in 2013, he accepted an appointment to Board of Trustees of the University of San Diego from the late Bishop Cirilo Flores. In January 2015, he was elected chairman of the Board of Directors of the Mater Dei Catholic High School Foundation, and in July 2018, he was elected as Chief Financial Officer for the Roman Catholic Services Corporation for Parishes and Schools in the Diocese of San Diego. At the invitation of Bishop McElroy in August 2017, Fr. McGuine serves as the Dean (Vicar Forane) for the El Cajon Deanery of Priests.

His assignments include: Associate Pastor, Good Shepherd Church (Mira Mesa, California, September 1990 - November 1991); Director of the Office for Priestly Vocations, Diocese of San Diego (San Diego, California, November 1991 - August 1992); Associate Pastor, The Immaculata Church (San Diego, California, February 1992 - July 1995); Director of the Office for Liturgy and Spirituality, Diocese of San Diego (San Diego, California, July 1992 - July 1995); Pastor, Church of St. Thomas More (Oceanside, California, August 1995 - August 2003); Vice Rector for Seminary Life and Director of Human Formation, Pontifical North American College (Rome, Italy, August 2003 - June 2007); Pastor, Santa Sophia Church (Spring Valley, California, August 2007 - June 2013); and Pastor, Our Lady of Grace Church (El Cajon, California, July 2013 - present).

Fr. McGuine is pleased to serve as a standing member of the 50th Congressional District's Service Academy Selection Review Board for high school seniors seeking Congressional nominations for admission to our nation's military academies.

Joining the United States Air Force as a Chaplain Candidate in May 1987, Fr. McGuine retired from the U.S. Air Force Reserve as a Chaplain, Lieutenant Colonel, in March 2014 after almost 27 years of service to our nation.





## **DARRIN MONTALVO**

### **Executive Vice President & Chief Financial Officer and Growth Officer, Peacehealth**

Mr. Montalvo is an accomplished healthcare executive with an exceptional record of leadership success encompassing strategy, operations, and finance for integrated delivery systems and medical groups. He possesses an expertise in strategic growth, mergers and acquisitions, improving financial performance, consolidating and integrating services, introducing technology, and mentoring executive and management staff.

Montalvo is currently the Executive Vice President and Chief Financial and Growth Officer of PeaceHealth. PeaceHealth, based in Vancouver, Washington, is a not-for-profit Catholic health system providing care to communities in Washington, Oregon and Alaska. PeaceHealth has approximately 16,000 caregivers, a group practice with more than 1,200 providers and 10 medical centers serving the Pacific Northwest. Responsibilities encompass overall system strategy to ensure long term growth, operating and strategic responsibilities for Ambulatory services, as well as leading the system's overall Financial strategy and growth.

Montalvo was previously the Executive Vice President and Chief Operating Officer of Franciscan Missionaries of our Lady Health System (FMOLHS). FMOLHS is a multistate integrated health system located in the southeast with net annual revenue of \$3.0 billion. Responsibilities encompassed overall system strategy to ensure long term success as a single sponsor health care ministry, strong operational performance within each market and overall system, as well as managing growth to ensure long term viability. While at FMOLHS, Montalvo oversaw an overall growth in system revenues in excess of 40 percent.

Montalvo was previously the CEO and President of dpm Advisors, a consulting and management services firm, where he provided leadership to the health care community. Utilizing his experience in building and operating large multispecialty medical groups, affiliated physician networks, and hospitals and health systems, he worked with clients to formulate and implement strategic priorities, improve and support operations, and assist each client's unique challenges and opportunities.

Montalvo was previously the President, Enterprise Services, for Providence St. Joseph Health, a not-for-profit health system that combined Providence Health & Services and St. Joseph Health. Both organizations have served the Western U.S. for more than a century and together comprise approximately \$23 billion in net revenue, 106,000 caregivers who serve in 50 hospitals, 829 clinics and hundreds of programs and services. Mr. Montalvo was the System's senior executive responsible for Information Technology, Medical Informatics, Revenue Cycle, Real Estate, Supply Chain, and Risk. In addition, he was active in system growth, diversified revenue streams, and innovation development. Montalvo served St. Joseph Health at a senior executive at the system level for sixteen years, most recently as the President Integrated Services and as the Executive Vice President for the Southern California Region. Prior to serving in operations, Mr. Montalvo served St. Joseph Health as the Executive Vice President and Chief Financial Officer. Prior to serving at the SJH system level, Montalvo was at St. Jude Medical Center, as Senior Vice President & Chief Financial Officer and concurrently held the position of Chief Financial Officer of St. Joseph Heritage Healthcare. Mr. Montalvo left Providence St. Joseph Health in 2017.

Montalvo serves as a Board Member for the University of San Diego, a contemporary Catholic university. Montalvo previously served as a member on the advisory board of Santé Health Ventures, a venture capital fund, Board Member of Hart, a technology firm focused on user engagement within healthcare, and a board member of the Ministry Leadership Center, a Catholic collaborative with a vision to form a community of leaders grounded in the Catholic identity and tradition of its sponsor organizations. He received his Bachelor's Degree in Economics/Business from the University of California, Los Angeles in 1987, and his Master's Degree in Business Administration from the University of Southern California in 1996.



## **SISTER MARY THERESA MOSER, RSCJ, PHD** **RSCJ Provincial Leadership Team, US/Canada Province**

Sister Mary Theresa Moser, RSCJ, PhD, retired in 2014 as the Assistant Dean for Academic Programs at the University of San Francisco. She then served as the full-time Administrator in the St. Ignatius Parish Office on the university campus until August 2018, when she was asked to be the West Coast representative on the Provincial Leadership Team of the Society of the Sacred Heart for a three-year term.

A passionate advocate of Catholic higher education and a member of the Society of the Sacred Heart for more than 50 years, Sister Moser's career in Catholic higher education has provided her with many opportunities to develop and support initiatives and programs which help students develop their talents and use them for the greater good. She believes in educating minds and hearts to change the world. Included among the very successful programs Sister Moser has guided at USF are study abroad programs in South Africa and Nicaragua. In Nicaragua, USF architecture students worked with local residents to design buildings in underserved communities.

Sister Moser has published articles on issues addressing religion and Christian social ethics. Her dissertation, *Evolution of the Option for the Poor in France, 1880-1965* was published in 1985. In 2002, Sister Moser published an article on *Ex Corde Ecclesiae*. Her article, *A Warm Heart and a Clear Eye: Ex Corde Ecclesiae and the University* continues to be a valuable resource to many Catholic colleges and universities.

During her tenure at USF, Sr. Moser also served on the Board of two national professional associations, the College Theology Society (CTS) and the Catholic Theological Society of America (CTSA). She was elected President of the CTS and served for 10 years as Secretary of the CTSA. She also served on the Board of Trustees of the Schools of the Sacred Heart, San Francisco for nine years and the Board of Trustees of Forest Ridge Academy of the Sacred Heart in Seattle for six years.

Sister Moser received her PhD from the Graduate Theological Union in Berkeley, her Licentiate in Sacred Theology (STL) from the Jesuit School of Theology in Berkeley, her Master's degree in English from St. Louis University, and her bachelor's degree from Maryville College, St. Louis.



**THOMAS F. MULVANEY '72, '77**  
**Managing Member, Aquario, LLC**

Tom Mulvaney has been a Private Investor and Community Leader since 2001. He manages and directs the assets of several real estate investment enterprises. Mulvaney is a former Member of the Governing Board of Acalanes Union High School District (“AUHSD”), the highest rated California high school district and has chaired six AUHSD successful political campaigns resulting in local voters authorizing significant bond measures and parcel taxes by super majorities.

From 1998-2001, Mulvaney was Senior Vice President of Internet Solutions at Seagate Technology. He led the world’s largest manufacturer of disc drives venture fund, acquired and led numerous companies in consumer electronics, Storage Area Network and Network Attached Storage arenas and helped oversee the management buy out of Seagate in 2000. From 1996-1998, Mulvaney served as Senior Vice President, General Counsel and Secretary. He was the first general counsel to a company that loathed attorneys. He settled major patent and shareholder class action litigations and led Seagate’s software company acquisitions team.

From 1995-96, Mulvaney was Senior Vice President, General Counsel and Secretary at Conner Peripherals. He joined Conner to lead the disposition team and managed and settled major patent and shareholder class action litigations. He also led the team that sold Conner to Seagate Technology. From 1990-1995, Mulvaney was CAO, Vice President, General Counsel and Secretary at VLSI Technology. He led human resources, facilities, marketing, public relations and legal teams of this \$900M NYSE company. From 1988 – 1990, Mulvaney served as President of Control Communications Industries at ALLTEL, which is manufacturing arm with \$100M in revenue and 900 employees.

From 1981-1988, Mulvaney was Vice President, General Counsel, Secretary and Chief Administrative Officer at CP National Corporation. This is a \$600M diversified utility company. He led the team that sold CP National to ALLTEL in 1988. From 1978-1981, Mulvaney was an Attorney for SDG&E, specialized in securities and real estate. Prior to this, Mulvaney held various other positions including farm worker, laborer, canvas worker, airline ramper, welder and served in the USMC.

Mulvaney earned a J.D. from the University of San Diego and a Bachelors of Arts in history and philosophy from Santa Clara University. He and his wife, Karen have four children. They reside in Lafayette, California.

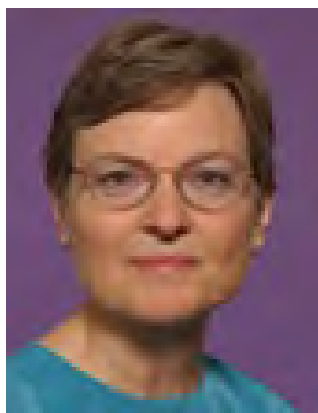


## **VIRGINIA C. NELSON**

Virginia Nelson is a former trial attorney who headed her own litigation firm for over 30 years. She has been recognized in Best Lawyers of America for 24 years, as well as a Top 10 Super Lawyer - San Diego 2007-2017. She is Past President of the San Diego County Bar Association, the San Diego Inn of Court and the Enright American Inn of Court. She is a Fellow of the American College of Trial Lawyers and a member of the American Board of Trial Advocates.

Since graduation from USD School of Law cum laude and as a member of the Law Review, she has been continually active at USD School of Law. She was a member of the Alumni Board and then a member of Board of Visitors for the law school for 30 years. She served as vice-chair of the recent Leading Change Campaign for the law school, raising over \$31 million. Currently she is an Adjunct Professor of Negotiation and California Civil Discovery Practice. She and her husband Mark Andrews, are active supporters of multiple scholarships and a graduation prize for law students.

She has received the school's Distinguished Alumni Award as well as the Author E. Hughes Career Achievement Award. Recognitions from other organizations include the Bernard Witkin Award for excellence in the teaching, practice, enactment and adjudication of the law, the Daniel Broderick III Award for civility, integrity and professionalism, the Outstanding Attorney Career Achievement Award from the San Diego County Bar Association and the Cool Woman Award from the Girl Scouts San Diego.



## SISTER CAROLYN OSIEK, RSCJ, THD

Sister Carolyn Osiek, RSCJ, ThD, attended elementary and high school at the Academy of the Sacred Heart, St. Charles, Mo., and entered the Society of the Sacred Heart in 1962. She holds a doctorate in New Testament and Christian Origins from Harvard University.

Sister Osiek has taught at Sacred Heart schools Villa Duchesne, St. Louis; Grand Coteau, Louisiana; Newton Academy, Boston; and Maryville University, St. Louis. She lectured at Sacred Heart schools in Taipei, Seoul, Tokyo, Sydney, Brisbane and Melbourne. Sister Osiek was professor of New Testament at Catholic Theological Union, Chicago, from 1977-2003, and Charles Fischer Catholic professor of New Testament at Brite Divinity School at Texas Christian University, Fort Worth, Texas until her retirement in 2009. She is currently provincial archivist and canonical treasurer for the Society of the Sacred Heart, United States-Canada Province.

Sister Osiek is a past president of the Catholic Biblical Association and the Society of Biblical Literature. She is a former associate editor of *The Bible Today* and former New Testament Book Review editor of the *Catholic Biblical Quarterly*. She is author or editor of 14 books and many articles. Her books include *Silent Voices*, *Sacred Lives: Women's Readings for the Liturgical Year* (Paulist Press, 1992); *Families in the New Testament World: Households and House Churches* (Westminster John Knox, 1997); *The Shepherd of Hermas* (Hermeneia Commentaries; Fortress Press, 1999); *Philippians and Philemon* (Abingdon New Testament Commentaries; Abingdon Press, 2000); *Early Christian Families in Context: An Interdisciplinary Dialogue* (Eerdmans, 2003); *Ordained Women in the Early Church: A Documentary History* (Johns Hopkins University Press, 2005); and *A Woman's Place: House Churches in Earliest Christianity* (Fortress Press, 2006). Her most recent books are *Philippine Duchesne: Pionnière à la Frontière Américaine (1769-1852): Œuvres complètes* (edited, Brepols, 2017); English translation, *Philippine Duchesne, Pioneer on the American Frontier (1769-1852): Complete Works* (2019); and *Saint Rose Philippine Duchesne: A Heart on Fire across Frontiers* (Society of the Sacred Heart, 2017).

Sister Osiek has served on the Board of Trustees of Sacred Heart Schools, Sheridan Road, Chicago; Barat College, Lake Forest, Ill.; Maryville University, St. Louis; Duchesne Academy, Houston; Academy of the Sacred Heart, St. Charles, Mo; and Duchesne Academy, Omaha, Ne. She was elected to the University of San Diego Board of Trustees in 2008.





## **MICHAEL A. PERSALL**

### **Founder and Chairman, ABP Capital**

Michael Persall is Founder and Chairman of ABP Capital and is the Owner and Chairman of C3Bank, a nationally chartered bank he and his partners acquired in 2014. Persall is also a Founder and Board Member of Blooma—an AI-powered loan origination platform—and is a Lead Investor and Board member for Vuori—a performance apparel company.

Persall graduated with a bachelor's degree in Accounting from the University of San Diego and began his career in with Ernst & Young as a CPA before serving in executive and board member roles with companies specializing in banking, real estate, and construction. Prior to founding ABP Capital, he founded Persall Group, which focused on investments in real estate, distressed assets, securities, and commercial notes. During his career, Persall has deployed over \$2 billion across investments in loans, real estate, equities, banks, and more.

Philanthropically, Persall is an active supporter of the Juvenile Diabetes Research Foundation (JDRF) and the Diabetes Research Connection. He is also a member of the Board of Trustees for the University of San Diego and is an active member of YPO.



**PAUL M. PURCELL**  
**Partner, Continental Investors**

Paul M. Purcell has invested in financial services companies (public and private markets) for nearly 20 years. He retains a specific specialization in emerging financial innovation as well as non-bank financial services. He has led the sourcing and origination of investments at Continental Investors for the last seven years. Purcell is a frequent panelist at industry conferences and has published several articles on the trends and developments in the emerging commerce and financial services market places.

Purcell currently serves on the Boards of Sezzle, Listo!, Veritec Solutions, Align Income Share Funding, Drizly, Winestyr, Intuition LLC, CarHop, What's Next Media and the University of San Diego. He was a board observer at LevelUp through its acquisition by GrubHub and he was formally a Board Member at WePay from the time of Continental's Series C lead investment through the purchase of WePay by J.P. Morgan Chase.

Prior to joining Continental Investors, Purcell was a co-founder of Continental Advisors, a manager of two sector-based hedge funds. He was also Manager of Internet Marketing at the Chicago Board Options Exchange (CBOE), a department he helped found. While at CBOE, he held analyst positions in the Trading Operations and Investor Services Divisions.

Purcell is a graduate of the University of San Diego. He has remained active in the USD community since his graduation. His support has focused primarily on athletics and the Center for Peace and Commerce, a joint initiative between the School of Business and the Kroc Institute for Peace and Justice.

Purcell was diagnosed with Multiple Sclerosis in 2006. After his diagnosis, he founded and co-directed the Drive for Breakthroughs, a charity golf outing that raised nearly \$2 million in its six years of existence. He remains active with the National Multiple Sclerosis Society and the International Multiple Sclerosis Management Practice. In 2017, Purcell was the annual honoree at the Chicago Dinner of Champions and later that year, was recognized as "Executive of the Year". Both awards were given by the Greater Illinois Chapter of the National Multiple Sclerosis Society.

In addition to his personal philanthropic efforts, Purcell has been a trustee of the McNamara Purcell Foundation for 15 years.

Purcell is married to his high school sweetheart (Mindy) and they are raising four children in the northern suburbs of Chicago. When not tending to his professional and family duties, Purcell can be found on the golf course.



## **MATT RENO '80**

### **Project Executive, TB Penick & Sons**

Mr. Reno joined the TB Penick & Sons as a Project Executive in April of 2020. Prior to joining Penick, Mr. Reno founded the Reno Contracting more than 26 years ago where he remained an integral part of the company. His efforts in preconstruction and business development ensured that Reno continued to be a cornerstone in the San Diego general contracting community. Everyone in the local construction industry knows that when Reno says something, he followed through, every time.

When you look around our city, you'll find Reno's thumbprint on notable projects such as Diamond View Tower, MedImpact, ResMed, Civita West Apartments, Intuit Southern CA Headquarters and Marriott Hotels. The lasting industry relationships and loyal client base he has developed keeps clients coming back to Matt year after year.

Reno's father Jim was in the US Marine Corps and Reno was born at the Marine Corps Base Camp Lejeune in North Carolina. In the mid-1960's, the family moved to the San Fernando Valley where he attended Crespi High School. In 1976, Reno moved to San Diego to attend USD, graduating with a BS degree in Business Administration in 1980.

Reno contributes to the San Diego community, giving generously to The Wounded Warrior Foundation, Big Brothers and Sisters, YMCA of San Diego, American Heart Association, Child Abuse Prevention Foundation, Navy League/Homefront San Diego and many other organizations through his years as the company's Founder and CEO. Reno has received several community awards including Entrepreneur of The Year in 2007, Warrior Foundation Man of the Year in 2010 and Business Man of The Year from USD in 2019. He enjoys quiet evening's at home with his wife Pam and their two dogs Deuce and Coco, and their three cats Augie, BB and Carter. Reno is a devoted father, has been the coach and biggest fan of his children's sports endeavors, and enjoys fishing, hunting and traveling with Pam. His personal philosophy is, "You need to figure out what you want to be and then be the best at it." To view a video about Matt go to:

<https://marketing.sandiego.edu/alumnihonors19/2015honorees/matthew-reno/>



## ALAN SCHULMAN

Alan Schulman retired from private law practice at the end of 2006, following a 30 year career specializing in complex class action litigation. Mr. Schulman then joined the law faculty at University of San Diego School of Law in 2007 as Professor-in-Residence where he taught complex litigation, securities litigation and alternative dispute resolution for 10 years until he retired in 2017. He also taught as an Adjunct Professor at the law school from 2000-2006 and served on the University of San Diego School of Law Board of Visitors for 15 years, from 2002 through 2017. While teaching at USD he also practiced as a private arbitrator and mediator of complex business and securities disputes. From 2000 to 2006 he was the Managing Partner of the California office of Bernstein Litowitz Berger & Grossmann LLP, and was a partner in Milberg Weiss Bershad Hynes & Lerach LLP from 1983 to 1999.

Among other professional honors, Schulman served as Co-Chair of the Southern District of California Lawyer Representatives to the Ninth Circuit Judicial Conference (2000-2001), was elected to the Ninth Circuit Judicial Conference Executive Committee (2002-2005), served as Program Co-Chair (2003-2004) and Conference Co-Chair (2004-2005). He also served as Co-Chair of the Securities Law Committee of the American Bar Association Litigation Section (1998 to 2001) and as President (2001) and on the Board of Governors of the Association of Business Trial Lawyers of San Diego (1995-2001). Schulman was elected to membership in the American Law Institute in 2004 and served on the Board of Editors of Securities Litigation Report (2006 -2012).

Schulman has served on (and chaired) numerous non-profits boards, including the Board of Trustees of Scripps Mercy Hospital Foundation (1995 – 2000), as its Chair (1998-2000) and then on the Board of Trustees of Scripps Health Foundation (2001-2006). He was a founding member of the Board of Trustees of Pacific Ridge School, an independent secondary school in Carlsbad, California (2006-2012). He served on the Board of Trustees (1997-2019) and as President (2003 – 2005) of Four Winds Camp, a non-profit residential summer camp for children located on Orcas Island, Washington. In 2016, he was elected to and currently serves on the Board of Directors of The Bridges Club at Rancho Santa Fe.

Schulman and his wife, Mary, live in Rancho Santa Fe.



**PETER SEIDLER**  
**General Partner of San Diego Padres**  
**Founder and Managing Partner of Seidler Equity Partners**

Peter Seidler is the General Partner of the San Diego Padres and the lead investor in the ballclub. Peter and the Padres' ownership group have made a long-term commitment to San Diego, with a focus on (1) building a perennial championship-caliber team primarily through homegrown players, (2) providing a best-in-class, fan-friendly experience at Petco Park and (3) making a substantial, positive and lasting impact on the greater San Diego community. Seidler currently sits on Major League Baseball's Ownership Committee and Investment Committee.

Seidler is a founder and Managing Partner of Seidler Equity Partners ("SEP"), a family-oriented private equity fund that provides capital and management support to growing entrepreneurial companies across the United States and Australia. SEP was established in 1992 and manages equity capital with a market value of approximately \$3 billion. SEP has backed proven entrepreneurs with strategic support and equity capital in a variety of industries, including health/fitness, advertising, scuba diving/recreation, printing equipment, children's clothing and automotive products. The firm's philosophy is to apply a long-term and patient-strategic approach in helping entrepreneurs and the companies they have founded and built continue on a path of success, job creation and excellence.

Seidler has formed a "Tuesday Group" that meets weekly to address San Diego's homeless problem. This coalition of business, political and philanthropic leaders focuses on helping the most vulnerable segments of the homeless population. His efforts to push San Diego to "best practices" on homelessness resulted in recognition as the 2017 San Diego Public Official of the Year by the Building Owners and Managers Association, the 2017 San Diego Nice Guy of the Year, the National Conflict Resolution Center 30th Annual Peacemaker Award (2018) and the 2018 San Diego Chamber of Commerce Award for Regional Collaboration.

As a cancer survivor (Non-Hodgkin's Lymphoma), Peter and his wife, Sheel, focus their philanthropic activities on health and medical matters. They support numerous charities, including the San Diego Chapter of the Juvenile Diabetes Research Foundation, The American Cancer Society, The Turning Point Home (a San Diego facility dedicated to treating young women with addiction-related diseases) and various health and wellness initiatives at The Mayo Clinic in Rochester, Minn. Seidler is a member of the Board of Trustees and chairs the Student Affairs Committee at The University of San Diego. He also is a member of the Board of Trustees at Sanford Burnham Prebys Medical Discovery Institute (SBP), an independent nonprofit medical research organization in La Jolla, CA.

Seidler earned a Bachelor's degree in commerce from the University of Virginia and a Master of Business Administration from the University of California, Los Angeles.





## DARLENE MARCOS SHILEY

Darlene Marcos Shiley has served on the Board of Trustees since 1990 and served as its chair from 2007-2010. She is the president of The Shiley Foundation and has the fiduciary responsibilities for multiple family trusts.

Shiley and her late husband, Donald, a pioneer in the medical device field, are recognized as community supporters. Their generosity has benefited the Old Globe Theatre, KPBS, numerous projects at Scripps Clinic, the UCSD Shiley Eye Institute, the award-winning Shiley School of Engineering at the University of Portland, and most recently the Shiley CSU Institute of Palliative Care. They have underwritten Alzheimer's disease research and funded centers for Alzheimer's care. The Shiley Theatre at USD was named in recognition of their contributions to the university. Shiley co-chaired the Presidential Debate Host Committee in 1996 at USD. The couple also made the significant leadership gift to USD's Donald P. Shiley Center for Science and Technology and closed USD's successful initial capital campaign with a \$1 million gift to the School of Leadership and Education Sciences. In 2010, the Shileys established a distinguished professorship endowment in theatre honoring the late Craig Noel, and in the fall of 2013, Mrs. Shiley publicly announced her leadership gift to establish the nationally-ranked Shiley-Marcos School of Engineering at the University of San Diego.

An ardent arts patron, Shiley was a board member of the Old Globe Theatre and served on the City of San Diego Commission for Arts and Culture, KPBS' Community Advisory Board, National Board of the Alzheimer's Association, and recently retired as the Vice Chair of the Salk Institute. She chairs the Shiley Eye Center's Circle of Sight. She currently is a member of the Collaboration4Cure committee organized by the San Diego County Board of Supervisors and has been featured as the public representative for PBS' Masterpiece Theatre series.

Shiley's numerous honors include the 1992 San Diego Press Club Community Activist Headliner of the year, UCSD Distinguished Service Medal, KPBS' first Woman of the Year and the Association of Fundraising Professionals (AFP) Volunteer of the Year. Shiley received Presidential Honors from USD, was honored by the Girl Scouts, and is one of only three to receive the UCSD Chancellor's Medal for Community Service. She recently was honored with the Neil Morgan Award for LEAD San Diego and was awarded an Honorary Doctorate from the California State University system. Shiley received the Lifetime Achievement Award from San Diego Business Journal's *Women Who Mean Business*, the Non Profit Director of the Year Award from the Directors Forum in 2011, the Corporate Directors Forum Director of the Year Award in 2012, and the San Diego County Board of Supervisors' award for community service in 2015. She was awarded the Herb Klein Spirit of San Diego Award for her significant and lasting impact on our region in 2016. In addition, Shiley received an honorary doctorate degree in Fine Arts from the California State University, San Diego in 2008 and an honorary doctorate degree in Humane Letters from the University of Portland in 2018.



## SUSANNE STANFORD

Susanne Stanford is an Emeritus member of the University of San Diego School of Law Board of Visitors and was on the Dean's Advisory Board for several years. She also served on the USD School of Law Alumni Association Board of Directors as past president and chair of the annual fund. Stanford was awarded the USD Author E. Hughes Career Achievement Award for the School of Law (2006).

Stanford attended the University of Arizona where she earned her B.A. magna cum laude in 1963 and her M.A. in Speech summa cum laude in 1964. She was on the faculty at Arizona State University in the Department of Speech and Drama. Stanford returned to school at the University of San Diego School of Law where she received her J.D. degree in 1975.

In September 1975, she joined the San Diego law firm of Luce, Forward, Hamilton and Scripps as one of the two first USD graduates hired by that firm. She became the first female partner in 1980, and soon thereafter was named to lead the firm's family law department. Stanford retired as a full time partner in 2001 but remained Of Counsel to the firm through 2005.

During the years she was an active member of the legal community, Stanford volunteered her time to the San Diego Bar Association (past delegate to the State Bar Convention, member of two Judicial Evaluation Committees, and member of the Ethics Committee), the Lawyers Club of San Diego (past president), and other organizations. She also has been a lecturer for the Civil Practicum classes at the University of San Diego School of Law and at numerous legal seminars. In addition to her volunteerism in law, Stanford received many awards. She was a Master of the American Inns of Court, was listed in Best Lawyers in America (every year for at least 15 years), and was named as one of the best family lawyers in San Diego by the San Diego Magazine and other publications. In 2006, she received the Bernard E. Witkin Award from the Law Library Justice Foundation for excellence in the practice of law.

Stanford enjoys spending her free time with her family, especially her two adult daughters and five grandchildren, and friends. She collects San Diego and Latin American contemporary artists and ethnic art, often acquired on her travels to unusual destinations. Her interests include art history, drawing classes, theatre, hiking, swimming, Pilates, exercise classes and watching college and professional basketball games.



## **SANDRA N. STANGL**

Sandra Stangl is a twenty-five year veteran of the Home Furnishings Industry. Most recently, she was the President, Chief Merchandising & New Business Development Officer for RH (Restoration Hardware) from December 2017 to August 2018. She joined RH in May 2017 as President, New Business Development and was promoted shortly thereafter to her new post.

Previously, Stangl spent twenty-three years at Williams Sonoma Inc., and held numerous leadership positions for the Pottery Barn Brands throughout her successful tenure. Stangl was the President of Pottery Barn, Pottery Barn Kids and PBTeen from 2013 to March 2017. She oversaw merchandising, product development, inventory management, creative services, visual merchandising, brand finance and operations for all three brands. With her vision and distinct style of leadership, she led the iconic retailer to unprecedented success.

Stangl joined Pottery Barn in July 1994. She advanced quickly in the company in merchandising and design, and was part of a small start-up team that created and launched the Pottery Barn Kids Brand in 1999, and the PB Teen Brand in 2003, making them America's premier retailers for kids' and teens' home furnishings and accessories.

In 2002, Stangl became Senior Vice President of Pottery Barn Kids Product Development and expanded her role to include General Merchandise Manager in 2003. In 2006, she was promoted to the role of Executive Vice President, Pottery Barn Kids and PB Teen, where she oversaw product development and design, as well as brand merchandising and inventory management. In 2008, she was appointed to President, Pottery Barn. In 2013, she assumed responsibility for the Pottery Barn Kids and PB Teen Brands.

In 2010, Stangl's strong belief that everyone deserves a safe and dignified place to call home resulted in the creation of Pottery Barn's first cause-related platform, Give A Little. The mission of Give A Little is to enhance the quality of lives for families that are in need. Give A Little has made grants exceeding \$1M to 25 shelters across the US, including three in the San Francisco Bay Area. Additionally, the brand has donated product and expertise to create comfortable and safe homes for Larkin Street Youth Services and has executed large-scale makeover projects for the organization's youth shelters. Stangl was on the board of Larkin Street Youth Services for three years and now serves as an honorary board member.

In 2013, Stangl launched a partnership with the Bright Horizons Foundation for Children, which creates "Bright Spaces" in homeless shelters and other environments where families are in crisis, needs are great and resources are few. Stangl graduated from the University of California, Los Angeles with a Bachelor of Fine Arts.

She currently serves as a Trustee on the board of the University of San Diego.



## **MASSI H TAYEBI, Ph.D.**

### **Founding Partner and Chairman, Bridgewest Group**

Dr. Massih Tayebi is a Founding Partner and Chairman of the Bridgewest Group, a closely held investment company with significant assets under management. Along with his brother, Dr. Masood Tayebi, he manages a portfolio of global investments in hi-tech and wireless technology, biotech, commercial real estate, banking and capital markets. Headquartered in San Diego, CA, the Bridgewest Group operations in North America, Europe and Asia.

Tayebi and his team have a proven track record for successfully growing more than a dozen companies from seed to multinational status. Through his visionary leadership, Tayebi has created tens of thousands of jobs globally and disrupted and significantly improved productivity in multiple industries.

Tayebi has led efforts to privatize, deploy, and manage telecom infrastructure in over 60 countries, making him and his brother pioneers in bringing wireless connectivity to billions of people. Additionally, Tayebi introduced cutting edge technology and forged novel business processes in both new and mature industries. Having created multiple public and private companies, his efforts have directly impacted global economic growth by introducing novel management methodology and tools to complacent industries, disrupting associated commerce and creating substantial shareholder value.

Tayebi actively participates in several philanthropic activities. Along with his wife Haleh, Tayebi funded the Massih & Haleh Tayebi Annual Scholarship Fund, which supports the education of children in need in many of the premier schools around the world. He has generously donated to local and international cultural centers, as well as being the Principal Financier and major contributor to building the Persian Cultural Center of San Diego. Tayebi is especially thankful for the opportunity to champion several causes benefiting underprivileged and abused children around the world, including building homes for the underprivileged in Mexico, curtailing cyber-bullying, being a major contributor to building hospitals for orphaned and disabled kids in the Yazd region, supporting hospitals and funding dozens of heart surgeries for children in need, and supporting universal education through building schools and funding educational staffing.

In 2016, Tayebi was awarded the Ellis Island Medal of Honor for his contributions to, and exemplifying the values of, the United States of America.





## University of San Diego Leadership



**Andrew Allen**  
Vice President,  
Institutional Effectiveness  
and Strategic Initiatives



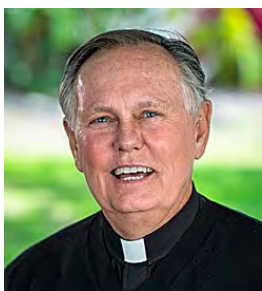
**Gail F. Baker**  
Vice President and Provost



**Theresa Byrd**  
Dean, University Library



**Margaret Dalton**  
Interim Dean, School of  
Law



**Daniel Dillabough**  
Vice President, Mission  
and Ministry



**Jane Georges**  
Dean, Hahn School of  
Nursing and Health Science



**Timothy Keane**  
Dean, School of Business



**Patricia Márquez**  
Dean, Joan B. Kroc School  
of Peace Studies



**Katy Roig**  
Vice President, Finance  
and CFO



**Ky Snyder**  
Vice President, University  
Operations and COO



**Carmen Vazquez**  
Vice President, Student  
Affairs



**Richard P. Virgin**  
Vice President, University  
Advancement



**Noelle Norton**  
Dean, College of Arts and  
Sciences



**Chell Roberts**  
Dean, Shiley-Marcos  
School of Engineering



**Tom Skinner**  
General Counsel and  
Advisor to the President



**Joi Spencer**  
Interim Dean, School of  
Leadership and Education  
Sciences



